

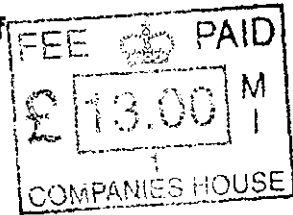
M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

CHFP010.

Please do not write in
this margin**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block letteringTo the Registrar of Companies
(address overleaf - note 6)

For official use

511

Company Number

002760617

Name of company

* Insert full name of,
company

* EASTLINK LANKER PLC

Date of creation of the charge

21 JULY 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF PLEDGE AND ASSIGNMENT

Amount secured by the mortgage or charge

06
ALL PRESENT AND FUTURE CLAIMS AND RIGHTS OF ANY KIND OF THE ASSIGNEE
MORE PARTICULARLY DESCRIBED IN CLAUSE 1. OF THE DEED OF PLEDGE AND
ASSIGNMENT.

Names and addresses of the mortgagees or persons entitled to the charge

ING BELGIUM, S.A., 6, RUE PETOIT, P.O.BOX 5613,

CH-1211 GENEVA 11, SWITZERLAND

Postcode

Presentor's name, address
and reference (if any):SARA GOODWIN
ING BANK N.V.
60 LONDON WALL
LONDON
EC2M 5TQ

For official use

Mortgage Section

Post room

AA7
COMPANIES HOUSE0302
27/07/05

Time critical reference

Please do not write in
this margin

All securities, valuables, claims, documents, relating to claims or participations, monies amounts outstanding in any currency and all other assets including all due future rights and proceeds deriving from them (interest dividends, warrants, stock dividends, etc.) which are or will be held either entirely or in part under whatever designation by the Bank or elsewhere in the name of the Bank for account of the Pledgor; and

all goods at present or in the future directly or indirectly for any reason in the possession or at the disposal of the Bank either in warehouses, with forwarders, in transport or otherwise in deposit or processing; this also to the extent that possession devolves upon the Bank through documents of any kind (such as Bills of Lading, storage warrants etc.)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Sen. C. West

† delete as appropriate

On behalf of ~~[company/mortgagee/chargee]~~†

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form 398 is submitted.
- 2 A description of the instrument eg 'Trust Deed', 'Debenture', 'Mortgage' or 'Legal Charge', etc as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate percent of the commission, allowance or discount, (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
(a) Subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) Procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02760617

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF PLEDGE AND ASSIGNMENT DATED THE 21st JULY 2005 AND CREATED BY EASTLINK LANKER PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ING BELGIUM S.A. WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th JULY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st AUGUST 2005.

PA



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES