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COMPANIES FORM No. 395

Particulars of a mortgage or charge

119692/13
F/T

395

CHFP010.

Please do not write in
this margin**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block letteringTo the Registrar of Companies
(address overleaf - note 6)

For official use

Company Number

Name of company

1	1	1
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02755939

* Insert full name of
company

* Corus International Trading Limited (the "Obligor"), 30 Millbank, London

SW1P 4WY

Date of creation of the charge

13 May 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF GENERAL PLEDGE, HYPOTHECATION AND CHARGE (the "Deed")

Amount secured by the mortgage or charge

4/10

All present and future obligations and liabilities whatsoever of the Obligor to the Bank under the Credit Agreement whether or not actual, contingent, joint or several and shall include, without limitation, all expenses (including legal fees, bank charges, warehousing, insurance and freight costs, rent, surveyor's fees and any taxes in respect thereof) incurred by the Bank in connection with any of the above or in the Bank seeking to recover or enforce any of the above all on a full indemnity basis (the "Liabilities").

See definitions in the attached Schedule.

Names and addresses of the mortgagees or persons entitled to the charge

ING Belgium, Brussels, Geneva Branch (the "Bank")

Rue Petitot 6, 1204 Geneva

Switzerland

Postcode EC2M 5TQ

Presentor's name, address
and reference (if any):SARA GOODWIN
ING BANK N.V., LONDON
BRANCH
60 LONDON WALL
LONDON
EC2M 5TQTaken
Hester
SC

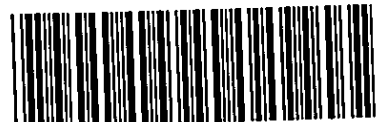
Time critical reference

For official use

Mortgage Section

Post room

MONDAY



L66859YH

LD2

18/05/2009

245

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

1. Charge over Secured Goods and Secured Documents and all of the Obligors rights, title and interest in and to the same in favour of the Bank as a continuing security for the payment or discharge on demand to the Bank of the Liabilities in the normal course of trade under the Credit Agreement.

2. Further Assurance
The Deed contains covenants for further assurance.

3. Negative Pledge
The Deed contains a negative pledge undertaking.

See attached Schedule for definitions used.

+ 95

Particulars as to commission, allowance or discount (note 3)

None

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

Date 18 MAY 2009

† delete as appropriate

On behalf of ~~[company]~~ [mortgagee/chargee]†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form 398 is submitted.
- 2 A description of the instrument eg 'Trust Deed', 'Debenture', 'Mortgage' or 'Legal Charge', etc as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate percent of the commission, allowance or discount, (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) Subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) Procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

**Schedule to Form 395 relating to a
Deed of General Pledge, Hypothecation and Charge
Dated 13 May 2009 between
Corus International Trading Limited and ING Belgium, Brussels, Geneva
Branch**

SCHEDULE

DEFINITIONS

“Credit Agreement” means the US\$50,000,000 uncommitted letter of credit facility dated 22 October 2004, as amended by an amendment letter dated 6 June 2008.

“Secured Documents” means all bills of exchange, promissory notes and other negotiable instruments, all bills of lading and other transport documents dock warrants and receipts, warehouse warrants and receipts and all documents of title in relation to the Secured Goods which are or shall from time to time by or on behalf of the Obligor be deposited with, or transferred to, or otherwise held by or to the order of, the Bank or its agents or nominees (whether for safe custody, security or for any specific purpose or generally and whether in England or elsewhere) or held by the Obligor or any other person upon trust for the Bank in the normal course of trade under the Credit Agreement.

“Secured Goods” means all goods, commodities and produce of whatever kind which are or shall from time to time be in the possession, whether actual or constructive, of, or warehoused in the name of, or lodged with or otherwise held by or to the order of, the Bank or its agent or nominees (whether for safe custody, security or for any specific purpose or generally and whether in England or elsewhere) or held by the Obligor or any other person upon trust for the Bank and including, without limitation, all goods, commodities and produce to which the Secured Documents relate in the normal course of trade under the Credit Agreement.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 2755939
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF GENERAL PLEDGE,
HYPOTHECATION AND CHARGE DATED 13 MAY 2009 AND
CREATED BY CORUS INTERNATIONAL TRADING LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO ING BELGIUM, BRUSSELS, GENEVA BRANCH
ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 18 MAY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20 MAY 2009

Handwritten signature



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES