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COMPANIES FORM No. 395

Particulars of a mortgage or charge

M 108927
L 3043

395

CHFP010.

Please do not write in
this margin**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block letteringTo the Registrar of Companies
(address overleaf - note 6)

For official use

Company Number

191

2754740

Name of company

* Insert full name of
company

* Finagra (UK) Limited

Date of creation of the charge

28.09.01 *at.*

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of General Pledge, Hypothecation and Charge

Amount secured by the mortgage or charge

All monies now or at any time owing.

Names and addresses of the mortgagees or persons entitled to the charge

ING Bank N.V., London Branch, 60 London Wall, London (the "Bank")

Postcode EC2M 5TQ

Presentor's name, address
and reference (if any):

as above

For official use

Mortgage Section

Post room

A11
COMPANIES HOUSE

A1UW34ND

0591
05/10/01

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

1. All goods and produce delivered into the actual or constructive possession of ING Bank N.V., London Branch and all goods financed by the Bank through documentary credit or other transactions.
2. All bills of lading, receipts or other documents relating to the goods described in 1 above and which are delivered into the actual or constructive possession of the Bank.
3. The proceeds of sale of any of the goods or documents described in 1 and 2 above.
4. All contracts entered into by the Company with respect to any goods which have been financed by the Bank (including all letters of credit, guarantees and contracts of insurance opened or issued with respect to such goods.

Particulars as to commission, allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

A W Harrison

Date 02.10.01

† delete as appropriate

On behalf of [company][mortgagee/chargee]†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form 398 is submitted.
- 2 A description of the instrument eg 'Trust Deed', 'Debenture', 'Mortgage' or 'Legal Charge', etc as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate percent of the commission, allowance or discount, (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) Subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) Procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02754740

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF GENERAL PLEDGE, HYPOTHECATION AND CHARGE DATED THE 28th SEPTEMBER 2001 AND CREATED BY FINAGRA (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ING BANK LONDON BRANCH WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th OCTOBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th OCTOBER 2001.

P. Heath



Companies House

----- for the record -----



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES