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CHFP041

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in black type or
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* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.

395

048325/13

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



2749258

Name of company

*ACCESS TO MUSIC LIMITED

Date of creation of the charge

20TH DECEMBER 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHattel MORTGAGE

Amount secured by the mortgage or charge

ALL MONEYS AND LIABILITIES NOW OR AT ANY TIME HEREAFTER DUE OWING OR
INCURRED BY THE COMPANY TO TM TRUSTEES LIMITED LINDA MARGARET RIDGEON AND
JOHN RIDGEON AS TRUSTEES OF THE ANCASTER TRUST

Names and addresses of the mortgagees or persons entitled to the charge

TM TRUSTEES LIMITED LINDA MARGARET RIDGEON AND JOHN RIDGEON AS TRUSTEES OF
THE ANCASTER TRUST ALL C/O CAPITAL HOUSE THE SQUARE KEYWORTH NOTTINGHAM

Postcode NG12 5JT

Presenter's name, address and
reference (if any):

Harvey Ingram LLP
20 New Walk
Leicester
Leicestershire LE1 6TX
DX 17014 Leicester 2
REF A/KEAH/ANC007-1

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

THURSDAY



AJBUHLXX

A22

04/01/2007

576

COMPANIES HOUSE

COM395/1

Short particulars of all the property mortgaged or charged

BY WAY OF FIXED CHARGE AND ASSIGNMENT:

1. THE PLANT MACHINERY CHATTELS OR OTHER EQUIPMENT LISTED IN THE CONTINUATION SHEETS (1 and 2) ATTACHED ("THE EQUIPMENT")
2. THE BENEFIT OF ANY OBLIGATIONS AND WARRANTIES GIVEN BY ANY MANUFACTURER OR SUPPLIER OF THE EQUIPMENT OR ANY OTHER PARTY
3. THE BENEFIT OF ALL MAINTENANCE AGREEMENTS ENTERED INTO BETWEEN THE COMPANY AND ANY THIRD PARTY

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Please complete legibly, preferably in black type or bold block lettering

Continued on Form 395 (Cont) 1 and 2

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date 3RD JANUARY 2007

On behalf of ~~XXXXXX~~ [mortgagee/chargee] [†]

[†]Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

Particulars of a mortgage or charge (continued)

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Continuation sheet No 1
to Forms Nos 395 and 410 (Scot)

Company number

2749258

Please complete
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Name of company

ACCESS TO MUSIC LIMITED

~~XXXXXX~~

*Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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Please do not write in this margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete legibly, preferably in black type, or bold block lettering

Short particulars of all the property mortgaged or charged (continued)

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continued from Form 395

Computer Equipment

Hardware

4	Dell PC c/w 3 yr warranty
6	PC (built inhouse)
2	Mac Pro 2GHz Dual Core InteXeon
32	iMac 17" c/w AppleCare
6	6Mac Mini c/w AppleCare
15	Philips 170B6CG 17" TFT monitor c/w speakers, Silver
4	HP LaserJet 1022n
2	Iomega MiniMax ext hard drive - 250 GB; FireWire/ Hi-Speed US
2	13" Apple MacBook 1.83 GHz Intel Core Duo; 512MB; 60GB; Com
10	M-Audio Fast Track USB audio interface

Software

77	Logic Pro v7.2 education new (five-user multiples, per licence)
1	Final Scratch 2
106	Reason v3 Upgrade (from 2.5)
21	Roxio Toast
1	Final Cut Studio 5.1
11	Cubase upgrade from SX1>SX3
1	Apple Remote Desktop 3 Unlimited
196	Apple OS X 10.4 Tiger

Music Tuition Equipment

2	Pioneer DJM 600 DJ mixer
3	Pioneer CDJ-200
1	Vestax PCV275 DJ mixer
34	Sennheiser HD 201 Headphones
1	Quik-Lok QLX22 double-tier keyboard stand
5	Shure SM 57 microphones
40	Shure SM58 microphones
11	M-audio Key Station 49
10	M-audio Oxygen 8 v2 midi controller
4	Samson active nearfield monitors
4	Peavey XR696F c/w 2x 15 Pro Speakers
30	DCS ¼" jack > jack speaker lead - 5m
20	Stereo phono > stereo mini jack leads
20	Stereo phono > ¼" jack leads
36	XLR mic lead - 5m
26	Quik-Lok A300 broom mic stands
8	Pearl Export Drum Kits
9	3-piece Cymbal kits for above (Pearl PCP304 cymbal packs)
4	Crash cymbal - Paiste 16"
6	Marshall AVT100x
6	Ashdown mag-c410t 300 combo bass amp

continued on Form 395 (Cont) 2

Particulars of a mortgage or charge (continued)

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Continuation sheet No 2
to Forms Nos 395 and 410 (Scot)

Company number

2749258

Please complete
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Name of company

ACCESS TO MUSIC LIMITED

Limited*

*Delete if
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Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

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Short particulars of all the property mortgaged or charged (continued)

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- 4 Crate GT65 Guitar Amps
- 2 Fender Squier Jazz Bass
- 1 Prolight PAR38 Dimmer Operated Simple Lighting Package
- 2 Behringer V-TONE Guitar Pack
- 4 Peavey Blazer 158 Transtube gtr amp (or 15-30w Marshall/Laney)
- 1 Portable busking amplifier - battery powered Crate Taxi Combo T
- 4 M-Audio Firewall Audiophile 4 in 6 out audio/ midi interface
- 1 Stanton 500v3 Cartridge and stylus (pair)
- 1 Technics Speed Mats - Red (pair)

General Teaching Equipment

- 4 Hills 3M Scartplug-scartplug
- 17 Sanyo Xacti VPC-C40 camcorder
- 17 Vanguard Tourist 2 camcorder tripod
- 3 Data projector - Acer PD 115
- 3 eBeam Projection Education
- 3 webcam with audio

Recording Studio Equipment

- 1 Digidesign 002 Rack Sound Card
- 1 Focusrite Digital Board
- 2 Digi Design M Box
- 7 Yamaha MSP3 powered monitor speakers
- 1 Powered monitor sub woofer - Behringer TRUTH B2092A
- 2 Motu 828 MkII Interface
- 1 Behringer Ultragrain Pro-8 ADA8000
- 1 Rode NT2A figure-of-8 mic
- 2 RODE NT1A CONDENSER mic
- 4 Samson C05 Vocal Condenser mic
- 14 Boss BR900CD Digital Recording Studio
- 2 Belinea 1925S1W 19" Widescreen 5ms 850:1 (1440 x900) Silver
- 1 Proel rack base slanting 10U
- 1 Proel rack 2nd tier 14U
- 4 pop shield
- 3 Beyerdynamic DT150 headphones
- 2 Control 3M 8-way jack to jack multicore

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02749258

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 20th DECEMBER 2006 AND CREATED BY ACCESS TO MUSIC LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO TM TRUSTEES LIMITED LINDA MARGARET RIDGEON AND JOHN RIDGEON AS TRUSTEES OF THE ANCASTER TRUST WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th JANUARY 2007.

02749258



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES