

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

PROJECT DEFIANCE LIMITED

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

Company number 02740837 1. Name of company

- * insert full name
- of company
- † distinguish between ordinary
- preference, etc.

§ complete (a) or (b) as appropriate

2. This section must be completed for all allotments					
Description of shares †		ordinary	,		
A Number allotted		20			
B Nominal value of each	£	25	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	500	£	£	

Date(s) on which the shares were allotted 30 **SEPTEMBER** 19 97] §, or __ 19 ____ ____ to _ (b) [from] 19 The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

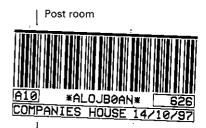
D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted		J
	·	

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

For official use



4. Names and addresses of the allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
SEE ATTACHED SHEET	20			
	-			
Tatal				
Total	20			

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

Designation _

1 Insert

8/10/97

Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

Date

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Signed _

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

SECRETARY

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PROJECT DEFIANCE LIMITED

SEVENTH ALLOTMENT OF SHARES 30 SEPTEMBER 1997

Cert No.	Name	Address	Number of shares
249	Alston R	1 Wheatfields, Rickinghall, Diss, Norfolk, IP22 1EN	1
250	Cameron A	70 Westering, St Blaize Park, Romsey, Hants, SO51 7LY	1
251	Clarke J	4 Ladymask Close, Calcot, Berkshire, RG31 7QB	1
252	Daines J	10 Larkwhistle Walk, Havant, Hants, PO9 4JA	2
253	Halliday D	28 Dorchester Road, Garstang, Lancs, PR3 1FD	4
254	Harris M	7 Wye Crescent, Bettws, Newport, NP9 6TP	3
255	Saunders K	10 Charlecote Close, Ipsley, Redditch, Worcs, B98 0TQ	1
256	Smith A	14 Gary Close, Stenson Road, Littleover, Derbys, DE3 7LG	6
257	Wilcox I	33 Jay Park Crescent, Heronswood Park, Kidderminster, Worcs, DY10 4JP	1

20