

G**97**

Statement of the amount or rate per cent of any commission payable in connection with the subscription of shares

Note: This form is not required in the case of shares offered to the public for subscription

Pursuant to section 97 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use Company number

[] [] [] [] [] [] [] [] [] []

2738769

Name of company

* ST JAMES BEACH HOTELS PLC

*Insert full name of company

Amount payable as commission for subscribing, whether absolutely or conditionally, or agreeing to subscribe, or for procuring or agreeing to procure, subscriptions, whether absolute or conditional, for any shares in the companyt £ 43,200

XX

Rate per cent of such commission

Number of shares for which persons have agreed for

a commission to subscribe absolutely 3,000,000 8.25% (net) cumulative redeemable preference shares of £1

Signatures of all the directors or of their agents authorised in writing

R Pomphrett R POMPHRETT
for himself and as attorney for R Alleyne,
T Hanton and E Williams

Berwin Leighton BERWIN LEIGHTON
as agent for R Horney, M Horney, K McDonald

Date 1995 and T Quinn

Note

This statement must be delivered to the Registrar of Companies before the payment of commission

Presentor's name address and reference (if any):

BERWIN LEIGHTON
ADELAIDE HOUSE
LONDON BRIDGE
LONDON EC4R 9HA
Tel: 0171 623 3144
Ref: TYSR/DAS

For official use
General Section

Post room



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COMPANIES HOUSE 24/05/95