

Particulars of a mortgage or charge

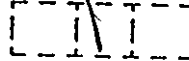
395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



2736530

Name of company

*CRESTHART LIMITED

Date of creation of the charge

2nd March 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All the Borrower's present and future actual and contingent indebtedness to the Society on any account whatever held by the Borrower with the Society whether solely or jointly with any other person

Names and addresses of the mortgagees or persons entitled to the charge

NATIONWIDE BUILDING SOCIETY NATIONWIDE HOUSE PIPERS WAY
SWINDON L

Postcode

SN38 1NW

Presentor's name address and reference (if any):

GROUP LEGAL SERVICES
NATIONWIDE BUILDING SOCIETY
DX 12500
NORTHAMPTON

REF: NLEG/

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

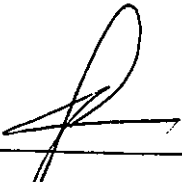
ALL THAT property known as 623 Prescott Road Liverpool - title
NO LA 330395
together with all buildings fixtures (including trade fixtures) and fixed
plant and machinery from time to time on the Mortgaged Property and the
goodwill of any business carried on on the Mortgaged Property together
with the benefit of any licences and registrations required in the running
of such business

Please do not
write in
this margin

Please complete
legibly, preferab
in black type, or
bold block letter

Particulars as to commission allowance or discount (note 3)

Signed



Date

11/3/98

On behalf of ~~[company]~~ [mortgagee/chargee]t

t delete as
appropriate

Votes

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

- (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
- for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02736530

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 2nd MARCH 1998 AND CREATED BY CRESTHART LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONWIDE BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th MARCH 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th MARCH 1998.

A handwritten signature in black ink, appearing to read 'A. J. Wakeham'.

A. J. WAKEHAM

for the Registrar of Companies



COMPANIES HOUSE