

**CHG OVERSEAS LIMITED**

**Company number: 2731691**

**Statement of compliance under section 664(5) of the Companies Act 2006 (the "2006 Act") made on 21 August 2014**


We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the 2006 Act

As set out in the written resolution circulated to members on 21 August 2014, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the 2006 Act. The directors signed the solvency statement under section 643 of the 2006 Act ("Solvency Statement") on 21 August 2014 and the resolution approving the reduction of capital ("Resolution") was passed as a written resolution on 21 August 2014

We confirm that:

- The Solvency Statement was made not more than fifteen days before the date on which the Resolution was passed
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the 2006 Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

Signed by



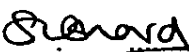
**Michael Flowers**

Date 21<sup>st</sup> August 2014



**Steve Bowers**

Date 21/8/14



**Sarah Ellard**

Date 21/8/14

WEDNESDAY



SPE  
"S3FOE9MQ"  
03/09/2014  
COMPANIES HOUSE

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