

MG04



Application for registration of a memorandum of
satisfaction that part (or the whole) of the property charged
(a) has been released from the charge; (b) no longer forms
part of the company's property

☒ **What this form is for**
You may use this form to register a
memorandum of satisfaction where
part or the whole of the property
has a) been released from the
charge or b) ceased to form part of
the property

☐ **What this form is NOT for**
You cannot use this form to register
a memorandum of satisfaction
where part or the whole of the
property a) has been released
the charge or b) no longer forms
part of the company's property
company registered in Scotland
do this, please use MG04s

For further information, please
refer to our guidance at



AL3CMQWI
A38 18/01/2011 224
COMPANIES HOUSE

TUESDAY

1 Company details

Company number 0 2 7 3 1 6 9 1

Company name in full CHG OVERSEAS LIMITED

For official use
→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 0 4 0 5 2 0 1 0

Description ① UNIT PLEDGE AGREEMENT

Date of registration ② 2 5 0 5 2 0 1 0

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- ② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name BANK OF SCOTLAND (AS 2009 NOTE TRUSTEE)

Address THE MOUND

EDINBURGH

Postcode E H 1 1 Y Z

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The following property has been charged by the Unit Pledge Agreement in respect of the obligations owed to Bank of Scotland PLC as Security for the Noteholders and Purchasers (as defined in the Guarantee and Debenture):

THE UNITS IN THE SHARE CAPITAL OF THE CHEMRING LUXEMBOURG FINANCE HELD BY THE COMPANY NOT LIMITED TO THE 3,505,594 AS OF THE DATE HEREOF AND THE RELATED ASSETS, SEE IMAGE FOR FULL DETAILS

The whole of the property has been released from the Unit Pledge Agreement as has the Unit Pledge Agreement itself.

5

Satisfaction of the property charged

I confirm that with respect to the charge described above that ①

- ☐ part of the property
☒ the whole of the property

has ①

- ☒ been released from the charge
☐ ceased to form part of the company's property or undertaking
☐ been released from the charge and ceased to form part of the company's property

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X

Band Pearce LLP

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name CIE1/ 202531 215

Company name Bond Pearce LLP

Address OCEANA HOUSE

39-49 COMMERCIAL ROAD

Post town SOUTHAMPTON

County/Region HAMPSHIRE

Postcode S O 1 5 1 G A

Country

DX DX 38517 Southampton 3

Telephone 0845 415 0000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk