

CVA1

Notice of voluntary arrangement taking effect



Companies House

FRIDAY



A26 *A7D076XE* #107
24/08/2018
COMPANIES HOUSE

1 Company details

Company number 0 2 7 2 8 6 4 0
Company name in full Simplantex Healthcare Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Supervisor's name

Full forename(s) Maxine
Surname Reid

3 Supervisor's address

Building name/number 3rd Floor
Street 37 Frederick Place
Post town Brighton
County/Region Sussex
Postcode B N 1 4 E A
Country

4 Supervisor's name ^①

Full forename(s) Sean
Surname Bucknall

① Other supervisor
Use this section to tell us about
another supervisor.

5 Supervisor's address ^②

Building name/number 3rd Floor
Street 37 Frederick Place
Post town Brighton
County/Region Sussex
Postcode B N 1 4 E A
Country

② Other supervisor
Use this section to tell us about
another supervisor.

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6 Date CVA took effect

Date

d	2	d	3	m	0	m	8	y	2	y	0	y	1	y	8
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7 Report of consideration of proposal

☒ I attach a copy of the report of consideration of the proposal

8 Sign and date

Supervisor's signature

Signature

X



X

Signature date

d	2	d	3	m	0	m	8	y	2	y	0	y	1	y	8
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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Maxine Reid**

Company name **Quantuma LLP**

Address **3rd Floor**

37 Frederick Place

Post town **Brighton**

County/Region **Sussex**

Postcode **B N 1 4 E A**

Country

DX

Telephone **01273 322400**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Company Number: 02728640

**IN THE MATTER OF THE INSOLVENCY ACT 1986
AND
Simplantex Healthcare Limited**

REPORT OF THE CONSIDERATION OF A PROPOSAL

I, Maxine Reid of Quantuma LLP, 3rd Floor, 37 Frederick Place, Brighton, Sussex, BN1 4EA, Joint Nominee of Splantex Healthcare Limited ("the Company"), acted as Chair of the meetings of creditors and members held as follows:

Meeting of creditors

Held on: 22 August 2018
At: 2.00pm
Platform: Telephone conference call

Meeting of members

Held on: 23 August 2018
At: 10.00am
At: Handelsbanken, Ivy House, Ivy Terrace, Eastbourne, East Sussex, BN21 4QU

The meeting of members was initially scheduled to take place on 22 August 2018 but was adjourned to the above date to enable Judite Askaroff to attend the physical meeting of the members.

I hereby report that the proposal for a voluntary arrangement was approved by the creditors and the members.

Meeting of creditors

1. Creditors did not propose any modifications to the proposal.
2. A vote of the creditors was taken on the following resolution:

"That the proposal for a voluntary arrangement is accepted"

Details as to how each creditor voted is set out at **Appendix I**.

3. It was noted that those voting in favour of the resolution to approve the proposal exceeded the requisite majority necessary to pass the resolution, namely 75% or more in value of the creditors present in person or by proxy and voting on the resolution.
4. The chair noted that there was one creditor voting at the meeting who were connected with the Company. The chair confirmed that, after excluding the votes of connected creditors, the unconnected creditors voting in favour of the proposal (as modified) exceeded the requisite majority, namely 50% or more in value of the unconnected creditors.
5. The chair declared the resolution passed and that the proposal for a CVA was approved.
6. No committee of creditors was appointed.

Meeting of members

1. Members did not propose any modifications to the proposal.
2. A vote of the members was taken on the following resolution:


‘That the proposal for a voluntary arrangement is accepted’

Details as to how each member voted is set out at **Appendix II**.

3. It was noted that those voting in favour of the resolution to approve the proposal exceeded the requisite majority necessary to pass the resolution, namely in excess of one half in value of the members present in person or by proxy and voting on the resolution.
4. The chair declared the resolution passed and that the proposal for a CVA was approved.

Other matters

5. It is considered that the EC Regulations will apply since the Company’s registered office and trading premises are both in England and Wales. These proceedings will be main proceedings.



.....
Maxine Reid
Chair of the meetings and
Joint Supervisor of the
Company Voluntary Arrangement of
Simplantex Healthcare Limited

Dated 23 August 2018

APPENDIX I

SCHEDULE OF CREDITORS' VOTING

Creditors who voted for Acceptance			
Creditor	£	%	Connected?
Bibby Leasing Limited	4,027.50	1.49	No
DMH Stallard LLP	8,285.40	3.07	No
Noel Askaroff	20,732.00	7.69	Yes
Siemens Financial Services Ltd	68,863.97	25.53	No
Funding Circle Trustees Limited	92,810.19	34.41	No
Closerstill Media Limited	10,087.50	3.74	No
Team 4 Solutions LLP	3,030.00	1.12	No
Total Accepted:	207,836.56	77.05	

Creditors who voted for Rejection			
Creditor	£	%	Connected?
HM Revenue & Customs	56,859.92	21.08	No
BarkWeb Limited	5,030.00	1.86	No
Total Rejected:	61,889.92	22.95	

Schedule of Creditors' voting not including connected parties

Creditors who voted for Acceptance			
Creditor	£	%	Connected?
Bibby Leasing Limited	4,027.50	1.62	No
DMH Stallard LLP	8,285.40	3.33	No
Siemens Financial Services Ltd	68,863.97	27.66	No
Funding Circle Trustees Limited	92,810.19	37.27	No
Closerstill Media Limited	10,087.50	4.05	No
Team 4 Solutions LLP	3,030.00	1.22	No
Total Accepted:	187,104.56	75.14	

Creditors who voted for Rejection			
Creditor	£	%	Connected?
HM Revenue & Customs	56,859.92	22.84	No
BarkWeb Limited	5,030.00	2.02	No
Total Rejected:	61,889.92	24.86	

APPENDIX II

SCHEDULE OF MEMBERS' VOTING

Members who voted for Acceptance			
	Shareholding	%	Member Representative
Oliver Askaroff	10,500	75	
Judite Askaroff	3,500	25	
Total Accepted:	14,000	100	

Members who voted for Rejection			
	Shareholding	%	Member Representative
N/A			
Total Rejected:			

Members who abstained from voting		
Member	£	Member Representative
N/A		
Total Abstained:		

Members with invalid proxies		
Member	£	Member Representative
N/A		
Total Invalid:		