

NOTICE OF ILLEGIBLE DOCUMENT

ON THE MICROFICHE RECORD

Companies House regrets that the microfiche record for this company, contain some documents, which are illegible.

The poor quality has been noted, but unfortunately steps taken to improve them were unsuccessful.

Companies House would like to apologise for any inconvenience this may cause



COMPANIES FORM No. 88(2) Facts 15478)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies Indidense excelent

(REVISED 1988)

This form replaces forms

-	(see note 1)		PUC2, PUC3 and 88(2)			
Please complete legibly, preferably in black type, or			Company number			
bold block lettering	1. Name of company	į		2724503		
	The first control of the control of	TIV LIMITED		····		
* Insert full name of company	. WALT DISNEY HOLDINGS (UK) LIMITED					
	2. This section must be completed for all allotments		· · · · · · · · · · · · · · · · · · ·			
† Dr. tinguish between ordinary, proference, etc	Description of sharest	Ordinary				
	A Number allotted	97				
	B Nominal value of each	្ស	£	£		
	C Total amount (if any) paid or due and payable on each share (including premium if any)	í l	£	£		
§ Complete {a} or (b) as appropriate	Date(s) on which the shares were allotted (a) [on 17 July 19 92]§, or (b) [from 19 to 19]§					
	The names and addresses of the allottees and the number of shares allotted to each should be given overleaf					
	 If the allotment is wholly or partly other than for cas (see notes 2 & 3) 	sh the following	informati	on must be given		
	D Extent to which each share is to be treated as paid up Please use percentage.	100%		į		
	E Consideration for which the The transfer to the Company from The Walt Disney					
	Company of the entire issued share capit		ıbsiciar	y companies		
	pursuant to a contract dated 15 July 199	2				
	Notes					
	1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.					
	2. If the allotment is wholly or partly other than for cash	, the company	must deli	ver to the Registrar a		

Presentor's name, address, telephone number and reference (if any).

WARREN MURTON SOLICITORS 19 HARLEY STREET LONDON WIN 20T REF: PP

(Form No 88(3)).

For official use

3. Details of bonus issues should be included only in section 2.

return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3)



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ימולם יה מהודעו តាមស្រ

Please complete legib's preferably in black type, or bola block lettering

Names and Addresses	Numb	Number of shares allotted			
	Ordinary	Preference	Other		
THE WALT DISNEY COMPANY	97				
500 South Buena Vista Street,	1	Ţ			
Burbank, California 91521, USA	-	T			
		 			
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STERN F S LE L.			Value years - co-		
			- Title		
Total	97				

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

Insert Dark for Secretary Admicestrator Admicestrator RECEIVET IN Receiver docettan ti ou

Proba_ Designation = Secretary Date 5.8.92 Signed....

Companies registered in Scotland

Companies registered in England and Wales or Wales should deliver this form to:-

> The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

should deliver this form to-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

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Companies G88(2) (Revised 1988)