

Section 89(3)

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986**

S89(3)

To the Registrar of Companies

For official use

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Company Number

02724503

(a) Insert full name
of company

Name of Company

Walt Disney International Limited(b) Insert full
name(s)
and address(es)

We, Nigel Anthony Cook of 3 Queen Caroline Street, Hammersmith, London, W6 9PE

And Peter Lloyd Wiley of 3 Queen Caroline Street, Hammersmith, London, W6 9PE

Attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Nigel Anthony Cook

Date

4/3/2015

Signed

Peter Lloyd Wiley

Date

4/3/2015

Presenter's name,
address and reference
(if any)

Duff & Phelps Ltd
Walt Disney International Limited
The Shard,
32 London Bridge Street
London
SE1 9SG

For Official Use

Liquidation Section

Post Room

COMPANIES HOUSE



A08

31/03/2015

#301

COMPANIES HOUSE

TUESDAY

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 02724503

Name of company Walt Disney International Limited

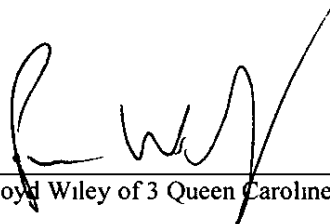
Presented by

Duff & Phelps Ltd, The Shard, 32 London Bridge Street, London, SE1 9SG

Declaration of Solvency

(a) Insert names and addresses

Signed  Date 4/3/2015
 Nigel Anthony Cook of 2 Queen Caroline Street, Hammersmith, London, W6 9PE

Signed  Date 4/3/2015
 Peter Lloyd Wiley of 3 Queen Caroline Street, Hammersmith, London, W6 9PE

(b) Delete as applicable

(c) insert name of company

(d) insert a period of months not exceeding 12

(e) Insert date

being the majority of directors of **Walt Disney International Limited** do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 20 February 2015 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 3 Queen Caroline Street, London W6 9PE

This 4th day of March 2015

Before me,  MATTHEW PAY
 Solicitor or Commissioner of Oaths

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 02724503Name of company Walt Disney International Limited

Presented by

Duff & Phelps Ltd, The Shard, 32 London Bridge Street, London, SE1 9SG**Declaration of Solvency**

(a) Insert names and addresses

Signed  Date March 4, 2015
Marsha Leigh Reed of 500 S Buena Vista Street, Burbank, CA 91521, USA

→ * See attached notary acknowledgment

(b) Delete as applicable

(c) insert name of company

(d) insert a period of months not exceeding 12

(e) Insert date

being a director of **Walt Disney International Limited** do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

I append a statement of the company's assets and liabilities as at 20 February 2015 being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at _____

This _____ day of _____

Before me,

Solicitor or Commissioner of Oaths

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

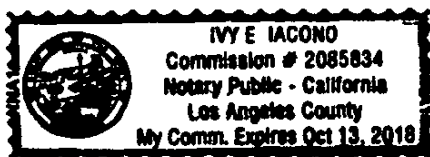
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
 County of Los Angeles)
 On March 4, 2015 before me, Ivy E. Iacono, Notary Public
 Date Here Insert Name and Title of the Officer
 personally appeared Marsha L. Reed
 Name of Signer

who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that /she/ executed the same in /her/ authorized capacity, and that by /her/ signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal



Signature

[Signature]
 Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document

Description of Attached Document

Title or Type of Document: Declaration of Solvency Document Date: 3-4-2015

Number of Pages --- Signer Other Than Named Above -----

Capacity Claimed by Signer

Signer's Name Marsha L. Reed

☒ Corporate Officer — Title Director

☐ Partner — ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other. _____

Signer Is Representing Walt Disney Int'l Ltd

Signer's Name: _____

☐ Corporate Officer — Title(s): _____

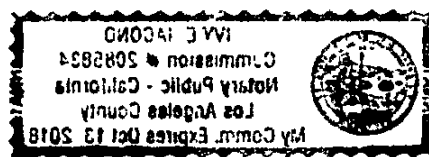
☐ Partner — ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other. _____

Signer Is Representing. _____



Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		
Balance at bank		3,889
Cash in hand		
Marketable securities		
Bills receivable		
Trade debtors		
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress		
Amount owed by parent undertaking		1
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils etc		
Patents, trade marks etc		
Corporation Tax recoverable		
VAT recoverable		
Estimated realisable value of assets	£	
Liabilities		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		3,889
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full		1