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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

2723534

1. Name of company

* ZENECA GROUP PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	7,521	9,731	
B Nominal value of each	£ 25p	£ 25p	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 13-37	£ 22-40	£

Date(s) on which the shares were allotted

(a) [on 3RD SEPTEMBER 1998] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.


Presenter's name address, telephone
number and reference (if any):

For official use



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering



Signed [Signature] Designation: Assistant Secretary Date 3/9/98

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

ZENECA Group PLC
1994 EXECUTIVE SHARE OPTION SCHEME
ALLOTMENT COMMITTEE - 3 SEPTEMBER 1998
SUMMARY

ALLOTMENTS AT 1337p	7,521
2240p	9,731
	=====
	17,252
	=====

ZENECA Group PLC

1994 EXECUTIVE SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 3 SEPTEMBER 1998

<u>NAME</u>	<u>ADDRESS</u>	<u>NUMBER OF ORDINARY SHARES</u>	<u>PRICE PER SHARE</u>
Apollo Nominees Ltd Desig. DEP Participant ID: 002	1 Finsbury Avenue London EC2M 2PA	9,731	2240p
Mr Graeme Mark Connell Desig. 1093295X	62 London Road Tonbridge Kent TN10 3 DE	7,521	1337p
TOTAL NUMBER OF SHARES ALLOTTED		==== 17,252 =====	