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COMPANIES FORM No. 88(2) Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

CHFP000

Please do not
write in
this margin

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

2723534

Please complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* ZENECA GROUP PLC

* insert full name
of company

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	5,000	18,285	3,057,189
B Nominal value of each	£ 25p	£ 25p	£ 25p
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-30	£ 26-70	£ 26-24

Date(s) on which the shares were allotted

(a) [on 25TH FEBRUARY 1999] \$, or

(b) [from _____ to _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address and
reference (if any) :

For official Use

Post room



ZENECA Group PLC

1994 EXECUTIVE SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 25 FEBRUARY 1999

SUMMARY

ALLOTMENTS AT 2670P 18,285

18,285

ZENECA Group PLC

1994 EXECUTIVE SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 25 FEBRUARY 1999

<u>NAME</u>	<u>ADDRESS</u>	<u>NO OF ORDINARY SHARES</u>	<u>PRICE PER SHARE</u>
Apollo Nominees Ltd Desig, DEP Participant ID: 002	1 Finsbury Avenue London EC2M 2PA	18,285	2670P
<u>TOTAL NUMBER OF SHARES ALLOTTED</u>		<u>18,285</u>	

ZENECA Group PLC

1993 SENIOR STAFF SHARE OPTION SCHEME

ALLOTMENT ON - 25 FEBRUARY 1999

SUMMARY

OPTIONS AT 630P	5,000
	<u>5,000</u>
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ZENECA Group PLC

1993 SENIOR STAFF SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 25 FEBRUARY 1999

<u>NAME</u>	<u>ADDRESS</u>	<u>NO OF ORDINARY SHARES</u>	<u>OPTION PRICE</u>
Apollo Nominees Ltd Desig. DEP Participant ID: 002	1 Finsbury Avenue London EC2M 2PA	5,000	630P
<u>TOTAL NUMBER OF SHARES ALLOTTED</u>		<u>5,000</u>	