

**G****Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not  
write in this  
margin**(REVISED 1988)****This form replaces forms  
PUC2, PUC3 and 88(2)**To the Registrar of Companies (address overleaf)  
(see note 1)Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

2723534

**1. Name of company**\*Insert full name  
of company

\* AstraZeneca PLC

**2. This section must be completed for all allotments**† Distinguish  
between  
ordinary,  
preference, etc.

Description of shares †	Ordinary		
<b>A</b> Number allotted	953,221,552		
<b>B</b> Nominal value of each	£ \$0.25	£	£
<b>C</b> Total amount (if any) paid or due and payable on each share (including premium if any)	£ \$0.25	£	£

**Date(s) on which the shares were allotted**§ Complete  
(a) or (b) as  
appropriate

(a) On 5 April 1999 1 §, or

(b) From 19 to 19 §

The names and addresses of the allottees and the number of shares allotted to each should be  
given overleaf**3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)**

<b>D</b> Extent to which each share is to be treated as paid up. Please use percentage.	100%		
<b>E</b> Consideration for which the shares were allotted Please see attached note			

**Notes**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,  
telephone number and reference  
(if any):Freshfields  
65 Fleet Street  
London EC4Y 1HS  
DX 23 LONDON  
JGL/FIS

For official use

Post room



Please do not  
write in the  
margin

**Please complete legibly, preferably in black type, or bold block lettering**

† Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Date 27/4/99

**The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ**

**Forms 88(2) and 88(3) return of allotments for AstraZeneca PLC**

**Notes in relation to shares allotted to holders of Zeneca PLC shares following redenomination**

The redenomination (one AstraZeneca share in exchange for every Zeneca Share of 25p held) was effected by the following two steps:

- (1) The cancellation of all Zeneca Group PLC shares of 25p each (*Sterling Shares*). The reserve (£238,305,388), arising on the cancellation, was converted into US Dollars at the rate chosen by the directors at or around 4.00pm (London time) on 1 April 1999 (£1:\$1.6050 giving a US dollar reserve of \$382,480,147.70).
- (2) 953,221,552 AstraZeneca Shares were credited as paid up in full from this reserve to the holders of Sterling Shares on the register of members of the Company at the close of business on 1 April 1999 on a one to one basis for every Zeneca Share previously held, leaving an amount of \$144,174,759.70 remaining in the US dollar reserve.

FORM ML8/1



**A**

**BULK LIST OF ALLOTMENT OF SHARES**

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN  
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE  
SEARCH CONTROL COUNTER.**

**COMPANY NUMBER** 2723534