

## Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

Company number

2723534

1. Name of company

\*Insert full name of company

\* AstraZeneca PLC

2. This section must be completed for all allotments

D Extent to which each share is to be treated as paid

† Distinguish between ordinary, preference, etc.

Description of shares +	Ordinary				
A Number allotted	953,221,552				
B Nominal value of each	£	\$0.25	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	\$0.25	£	£	

§ Complete (a) or (b) as appropriate

Dat	e(s) on which the shares v	vere allotted			
(a)	[on 5 April	<b>19</b> 99	ls, or		
(b)	Lfrom	19	to	19	5
	names and addresses of en overleaf	the allottees a	nd the number of s	hares allotted to eacl	n should be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

100%

up. Please use percentage.

E Consideration for which the shares were allotted

Please see attached note

#### Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Freshfields 65 Fleet Street London EC4Y 1HS DX 23 LONDON IGL/FIS For official use

KLO \*KIX9VG3M\* 597 COMPANIES HOUSE 06/05/99

Post room

#### 4. Names and addresses of the allottees

write in the margin

Names and Addresses	Numbe			
	Ordinary	Preference	Other	Please complete legibly, preferably
See attached microfiche.				Please complete legibly, preferably in black type, or bold block lettering
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Total	953, 221,552	<del>"</del>	<u> </u>	ı

‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box apposite:

Signed

Designation = SECRETARY

Date 27/4/99

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

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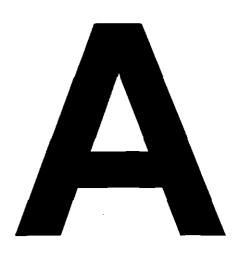
### Forms 88(2) and 88(3) return of allotments for AstraZeneca PLC

# Notes in relation to shares allotted to holders of Zeneca PLC shares following redenomination

The redenomination (one AstraZeneca share in exchange for every Zeneca Share of 25p held) was effected by the following two steps:

- (1) The cancellation of all Zeneca Group PLC shares of 25p each (*Sterling Shares*). The reserve (£238,305,388), arising on the cancellation, was converted into US Dollars at the rate chosen by the directors at or around 4.00pm (London time) on 1 April 1999 (£1:\$1.6050 giving a US dollar reserve of \$382,480,147.70).
- 953,221,552 AstraZeneca Shares were credited as paid up in full from this reserve to the holders of Sterling Shares on the register of members of the Company at the close of business on 1 April 1999 on a one to one basis for every Zeneca Share previously held, leaving an amount of \$144,174,759.70 remaining in the US dollar reserve.





**BULK LIST OF ALLOTMENT OF SHARES** 

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

**COMPANY NUMBER** 2723534