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Private & confidential
Company Secretary
AJ Bell Holdings Limited
Trafford House
Chester Road
Manchester
M32 0RS

Contact Will Greenfield
0161 246 4322

11 February 2014

Dear Sirs

Statement to on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006.

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG Audit Plc



Appendix

<i>Company name</i>	<i>Company registered number</i>
<i>AJ Bell Holdings Limited</i>	<i>4503206</i>
<i>AJ Bell Limited</i>	<i>3091664</i>
<i>AJ Bell Management Limited</i>	<i>3948391</i>
<i>AJ Bell Securities Limited</i>	<i>02723420</i>
<i>MSM Media Limited</i>	<i>03733852</i>
<i>Money AM Limited</i>	<i>04503731</i>