

# M

## COMPANIES FORM NO.395

00400045



# 395

### Particulars of a Mortgage or charge

Please do not  
write in this  
margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company Number

2

2719664

Name of company

\* insert full name  
of company

Sabre Corporate Finance Limited

Date of creation of the charge

19<sup>th</sup> September 2008

Description of the instrument (if any) creating or evidencing the charge (Note 2)

Charge on Deposits

Amount secured by the mortgage or charge

+  
1p

Any and all moneys, liabilities and obligations (whether actual or contingent, whether now existing or hereafter arising, whether or not for the payment of moneys and including, without limitation, any obligation or liability to pay damages) which are now or which may at any time and from time to time hereafter be due, owing, payable or incurred or be expressed to be due, owing, payable or incurred from or by the Lessee and /or the Chargor to the Bank (a) upon the Bank having paid any Payment Obligation to the Beneficiary pursuant to the terms of the Guarantee or, as the case may be, under any of the Operative Documents and (b) under the terms of any Operative Document, including for the avoidance of doubt clause 2.2 of the Charge on Deposits

All terms defined herein shall have the meanings attributed thereto in the Charge on Deposits

Names and addresses of the mortgagees or persons entitled to the charge

ABN AMRO Bank N V  
250 Bishopsgate,  
London,  
EC2M 4AA

Presentor's name address and reference (if any)

ABN AMRO Bank N V ,  
250 Bishopsgate,  
London, EC2M 4AA  
Jatinder Saini / Credit Administration / 8<sup>th</sup> Floor

Time critical reference

WEDNESDAY



A10

\*ABOJV3E4\*

24/09/2008

59

COMPANIES HOUSE

6

Short particulars of all the property mortgaged or charged

The sum of **GBP 5,151,350 ( five million, one hundred and fifty one thousand three hundred and fifty pounds Sterling )** deposited by the Lessee and subsequently novated to the Chargor and held in the Chargor's account (reference Loans Admin ref – "A Good Woman" (the "Account") at the Bank's offices at 250 Bishopsgate, London, EC2M 4AA, United Kingdom, in respect of the Lease Agreement relating to the **film** entitled "**A Good Woman**" and any and all present and future right, title and interest of the Chargor in and to the Account and in and to any and all present and future payments from time to time deposited in, credited to or standing to the credit of the Account and any and all earnings and interest thereon and any proceeds thereof

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

495

Particulars as to commission allowance or discount (note3)

Signed  
On behalf of chargee

Date 22/09/2008

#### Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the a copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and whether this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.

2 A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. 2719664  
CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A CHARGE ON DEPOSITS DATED 19  
SEPTEMBER 2008 AND CREATED BY SABRE CORPORATE  
FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE LESSEE AND/OR THE COMPANY TO  
ABN AMRO BANK N.V. ON ANY ACCOUNT WHATSOEVER  
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT  
1985 ON THE 24 SEPTEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 SEPTEMBER  
2008



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES