

25-10-95

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

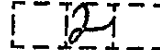
Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



2718351

Name of company

* SENATOR CORPORATION LIMITED

* Insert full name
of company

Date of creation of the charge

4.10.1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All the Company's present and future actual and contingent indebtedness to the Society on any account whatever held by the Company with the Society whether solely or jointly with any other person or persons

Names and addresses of the mortgagees or persons entitled to the charge

NATIONWIDE BUILDING SOCIETY NATIONWIDE HOUSE PIPERS WAY
SWINDON

Postcode L SN38 1NW

Presenter's name address and
reference (if any):

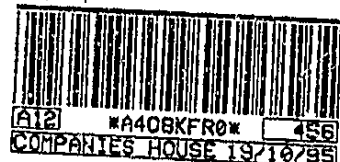
Mrs J M Upton PJ 182161

SOLICITORS TO
NATIONWIDE BUILDING SOCIETY
GROUP LEGAL SERVICES
MOULTON PARK
NORTHAMPTON NN3 6LL

Time cri al reference

For official Use
Mortgage Section

Post room



Cat. No. CO 395
London:
SHAW & SONS Ltd.,
Shaway House,
Lower Sydenham,
SE26 5AB
LLY 1103

25 - 10 - 95

Short particulars of all the property mortgaged or charged

A fixed and floating charge over the undertaking and all properties and assets present and future including goodwill book debts uncalled capital buildings fixtures fixed plant and machinery

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 18.10.95

On behalf of [company] [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

25 - 10 - 95

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02718351

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 4th OCTOBER 1995 AND CREATED BY SENATOR CORPORATION LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONWIDE BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th OCTOBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd OCTOBER 1995.

A. J. WAKEHAM

for the Registrar of Companies

Post
23/10
es



C O M P A N I E S H O U S E

HC026B