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CHFP010.

Please do not write in
this marginPlease complete
legibly, preferably in
black type, or bold
block lettering* Insert full name
of company**NOTE:**This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered to the
company.§ A private
company is not
required to give
this information‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

COMPANIES FORM No. 169

**Return by a company purchasing its
own shares**

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies
(address overleaf)

For official use

Company No.

2714781

Name of company

* CLS HOLDINGS PLC

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	319,964		
Nominal value of each share	25 PENCE		
Date(s) on which the shares were delivered to the company	08/04/03		
Maximum prices paid for each share	§ 192 pence		
Minimum prices paid for each share	§ 192 pence		

The aggregate amount paid by the company for the shares to which this
return relates was:

£ 614,330.88

Stamp duty is payable on the aggregate amount at the rate of ½% rounded
up to the nearest multiple of £5

£ 3,071.65

Signed [Signature] Designation ‡ Director Date 14/04/03Presentor's name, address
and reference (if any):KAREN SOAN
CLS HOLDINGS PLC
ONE CITADEL PLACE
TINWORTH STREET
LONDON SE11 5EF

For official use

General Secretary

Post room



169

Please
in space
Inland R
only.£3075
72/105
25/4

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