

88(2)

BLUEPRINT
Company SecretaryPlease complete in typescript, or
in bold black capitals.

CHFP055

Company Number

2714781

Company Name in full

CLS Holdings plc

Return of Allotment of shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	0	0	4	2	0

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

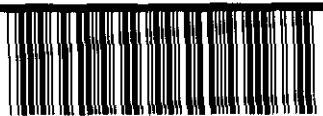
Ordinary		
1,069,000		
£0.25		
£0.25		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid upConsideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

100		



A39 *AZA1L6BM* 0293
COMPANIES HOUSE 04/12/01
COMPANIES HOUSE 28/11/01

When you have completed and signed the form send it to
the Registrar of Companies at:Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and WalesCompanies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in ScotlandDX 235
Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class	
Name Teawood Nominees Limited		Class of shares allotted ORDINARY	Number allotted 1,069,000
Address Teather & Greenwood, Beaufort House, 15 St Botolph Street, London UK Postcode EC3A 7QR			
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed

[Signature]

Date

26 NOVEMBER 2001

A director / secretary, administrator, administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name and address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

S F Board, CLS Holdings plc, One Citadel Place, Tinworth Street

London SE11 5EF

Tel

DX number

DX exchange