

CHFP010.

2714781

CLS Holdings Plc

From

(if shares were allotted on one date enter that date in the "from" box)

To

| Day | | Month | | Year | | | |
|-----|---|-------|---|------|---|---|---|
| 2 | 8 | 0 | 6 | 2 | 0 | 0 | 4 |

| Day | Month | Year |
|-----|-------|---------|
| 3 0 | 0 6 | 2 0 0 4 |

(ordinary or preference etc)

Ordinary shares

75,000

25p

£1.6666

If the allotted shares are fully or partly paid up otherwise than in cash please state:

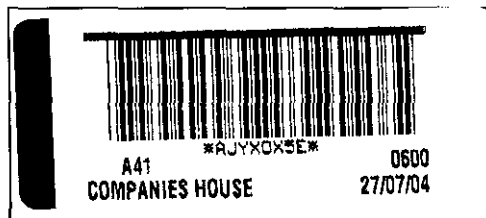
| | | |
|--|--|--|
| | | |
|--|--|--|

~~(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)~~

A blank coordinate plane with x and y axes and a grid. The x-axis is horizontal and the y-axis is vertical. The grid consists of 10 units by 10 units.

DX 33050 Cardiff

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|--|---|----------------------------------|
| Name Dan Bäverstam | Class of shares allotted Ordinary | Number allotted 69,000 |
| Address Cawsand The Ridgeway Oxshott Surrey | | |
| UK postcode KT22 0LG | | |
| Name Charlotta Heathfield | Class of shares allotted Ordinary | Number allotted 6,000 |
| Address Flat 3 102 Tyrwhitt Road London | | |
| UK postcode SE4 1QB | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

[Signature]

Date

26th July, 2004

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|--|-------------|
| Steve Parsons, Assistant Company Secretary | |
| CLS Holdings Plc, One Citadel Place, Tinworth Street | |
| London SE11 5EF Tel | |
| DX number | DX exchange |