

G

COMPANIES FORM No. 169

169

Return by a company purchasing its

CH

Please do not write
this returnPlease complete
legibly, preferably in
black type, or bold
block lettering* Insert full name
of company**NOTE:**

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered to the
company.

§ A private
company is not
required to give
this information

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Name of company

* CLS HOLDINGS PLC

For official use

Company Number

2714781

Shares were purchased by the company under section 162 of the above Act as follows:


Class of shares	ORDINARY		
Number of shares purchased	1,947,645		
Nominal value of each share	£0.25		
Date(s) on which the shares were delivered to the company	24.11.03		
Maximum prices paid for each share	£3.00		
Minimum prices paid for each share	£3.00		

The aggregate amount paid by the company for the shares to which this
return relates was:

£ 5,842,935.00

Stamp duty is payable on the aggregate amount at the rate of ½% rounded
up to the nearest multiple of £5

£ 29,215.00

Signed  Designation COMPANY SECRETARY Date 2.12.03Presenter's name, address
and reference (if any):

For official use

General Section

Post room

A15
COMPANIES HOUSE0406
24/12/03

1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office
5th Floor
Norfolk House
Smallbrook Queensway
Birmingham B5 4LA

DX:15001 Birmingham 1
Tel: 0121 633 3313

Bristol Stamp Office
The Pithay
All Saints Street
Bristol
BS1 2NY

DX: 7899 Bristol 1
Tel: 0117 927 2022

Manchester Stamp Office
Alexandra House
Parsonage
Manchester
M60 9BT

DX: 14430 Manchester
Tel: 0161 476 1741

Newcastle Stamp Office
15th Floor, Cale Cross House
156 Pilgrim Street
Newcastle Upon Tyne
NE1 6TF

DX: 61021 Newcastle Upon Tyne
Tel: 0191 261 1199

Edinburgh Stamp Office
Mulberry House
16 Picardy Place
Edinburgh
EH1 3NF

DX: ED 303 Edinburgh 1
Tel: 0131 556 8998

London Stamp Office
(*Personal callers only*)
South West Wing
Bush House
Strand
London WC2B 4QN

Tel: 020 7 438 7252/7452

Worthing Stamp Office
(*Postal applications only*)
Ground Floor
East Block
Barrington Road
Worthing BN12 4SE

DX: 3799 Worthing 1
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the shares being purchased. The form must be sent to:

For companies registered in:

England or Wales

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX: 33050 Cardiff

Scotland:

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX: 235 Edinburgh