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CHFP010.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

NOTE:

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.

§ A private company is not required to give this information

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

COMPANIES FORM No. 169

Return by a company purchasing its own shares

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

2714781

* CLS HOLDINGS PLC

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	2,141,237		
Nominal value of each share	25 pence		
Date(s) on which the shares were delivered to the company	26/11/02		
Maximum prices paid for each share §	250 pence		
Minimum prices paid for each share §	250 pence		

The aggregate amount paid by the company for the shares to which this return relates was:

£ 5,353,092.50

Stamp duty is payable on the aggregate amount at the rate of ½% rounded up to the nearest multiple of £5

£ 26,770.00

Signed Karen Soan Designation Company Secretary Date 25/11/02

Presentor's name, address and reference (if any):

Karen Soan
CLS Holdings plc
One Citadel Place
Tinworth Street
London SE11 5EF

For official use

General Section

Post room

A29
COMPANIES HOUSE0735
11/12/02