

# G

CHFP010.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\* Insert full name of company

**NOTE:**

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.

§ A private company is not required to give this information

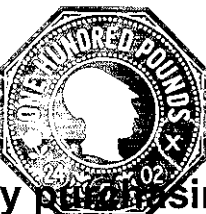
‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

COMPANIES FORM No. 169

**Return by a company purchasing its own shares**

Pursuant to section 169 of the Companies Act 2006

To the Registrar of Companies (address overleaf)



For official use

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Company Number

2714781



Please insert in space for Inland Revenue use only.



Name of company

\* CLS HOLDINGS PLC

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	2,481,660		
Nominal value of each share	25 pence		
Date(s) on which the shares were delivered to the company	20/05/02		
Maximum prices paid for each share	295 pence		
Minimum prices paid for each share	295 pence		

The aggregate amount paid by the company for the shares to which this return relates was:

£ 7,320,897.00

Stamp duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5

£ 36,605.00

Signed [Signature] Designation Company Secretary Date 20/5/02

Presenter's name, address and reference (if any):

Steven Board  
CLS Holdings plc  
One Citadel Place  
Tinworth Street  
London  
SE11 5EF

For official use

General Section

Post room

A43  
COMPANIES HOUSE0268  
30/05/02

1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office  
5th Floor  
Norfolk House  
Smallbrook Queensway  
Birmingham B5 4LA

DX:15001 Birmingham 1  
Tel: 0121 633 3313

Bristol Stamp Office  
The Pithay  
All Saints Street  
Bristol  
BS1 2NY

DX: 7899 Bristol 1  
Tel: 0117 927 2022

Manchester Stamp Office  
Alexandra House  
Parsonage  
Manchester  
M60 9BT

DX: 14430 Manchester  
Tel: 0161 476 1741

Newcastle Stamp Office  
15th Floor, Cale Cross House  
156 Pilgrim Street  
Newcastle Upon Tyne  
NE1 6TF

DX: 61021 Newcastle Upon Tyne  
Tel: 0191 261 1199

Edinburgh Stamp Office  
Mulberry House  
16 Picardy Place  
Edinburgh  
EH1 3NF

DX: ED 303 Edinburgh 1  
Tel: 0131 556 8998

London Stamp Office  
*(Personal callers only)*  
South West Wing  
Bush House  
Strand  
London WC2B 4QN

Tel: 020 7 438 7252/7452

Worthing Stamp Office  
*(Postal applications only)*  
Ground Floor  
East Block  
Barrington Road  
Worthing BN12 4SE

DX: 3799 Worthing 1  
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

**NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.**

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the shares being purchased. The form must be sent to:

For companies registered in:

England or Wales

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX: 33050 Cardiff

Scotland:

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX: 235 Edinburgh