

£240,125

169

Return by a company purchasing its own shares
Pursuant to section 169 of the Companies Act 1985

Please complete in typescript,
or in bold black capitals
CHFP000

Company number

2714781

Company name

CLS HOLDINGS PLC

in full

Please do not write
in the space below
For HM Revenue &
Customs only
where the amount
or value of the
consideration
exceeds £1,000.

Note:

This return
must be
delivered to
the Registrar
within a
period of 28
days
beginning
with the first
date on which
shares to
which it
relates were
delivered to
the company

† A private
company is
not required
to give this
information

Shares were purchased by the company under section 162 of the above Act as follows

Class of shares	Ordinary	
Number of shares purchased	13,721,215	
Nominal value of each share	25 pence	
Date(s) on which shares were delivered to the company	07 Jan 2009	
Maximum prices paid for each share †	350 pence	
Minimum prices paid for each share †	350 pence	

The aggregate amount paid by the company for the shares to which this return relates was £ 48,024,252.50

If the amount or value of the consideration is more than £1,000
Stamp Duty is payable on the aggregate amount at the rate of £ 240,125.00
0.5 % rounded up to the nearest multiple of £5

This section
only applies to
companies
which have
repurchased
shares on or
after 13 March
2008

To be completed by companies where the amount or the value of the consideration is £1,000 or less

"I / We* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000."

Signature

Signature

Date

7 JANUARY 2009

* Please delete as appropriate

*(director / secretary / administrator / administrative receiver / receiver (Scotland))

Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sarah Ghinn, Deputy Group Secretary,

CLS Holdings plc, 86 Bondway, London SW8 1SF

Tel 020 7582 7766

DX number

DX exchange



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11/04/2009

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COMPANIES HOUSE

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When you have completed and signed the form please send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff
for companies registered in England and Wales, or

Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland

SATURDAY