

R56912

169



Return by a company purchasing its own shares

Pursuant to section 169 of the Companies Act 1985

Please complete in typescript,
or in bold black capitals
CHFP000

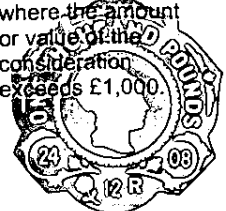
Company number

2714781

Company name
in full

CLS HOLDINGS PLC

Please do not write
in the space below.
For HM Revenue &
Customs only,
where the amount
or value of the
consideration
exceeds £1,000



Note:

This return
must be
delivered to
the Registrar
within a
period of 28
days
beginning
with the first
date on which
shares to
which it
relates were
delivered to
the company

† A private
company is
not required
to give this
information

Shares were purchased by the company under section 162 of the above Act as follows

Class of shares	Ordinary		
Number of shares purchased	70,000		
Nominal value of each share	25 pence		
Date(s) on which shares were delivered to the company	11 Dec 2008		
Maximum prices paid for each share †	303.0 pence		
Minimum prices paid for each share †	291.5 pence		

The aggregate amount paid by the company for the shares to which this return relates was £ 211,129.24

If the amount or value of the consideration is more than £1,000
Stamp Duty is payable on the aggregate amount at the rate of £ 1,060.00
0.5 % rounded up to the nearest multiple of £5

This section
only applies to
companies
which have
repurchased
shares on or
after 13 March
2008

To be completed by companies where the amount or the value of the consideration is £1,000 or less

"I / We* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000."

Signature

Signature

Date 19 DEC 2008

* Please delete as appropriate

*(director / secretary / administrator / administrative receiver / receiver (Scotland))

Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the register.

Sarah Ghinn, Deputy Group Secretary,

CLS Holdings plc, 86 Bondway, London SW8 1SF

Tel 020 7582 7766

DX number

DX exchange



A20

COMPANIES HOUSE

code
harge

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

for companies registered in England and Wales, or

Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland

TUESDAY