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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

 Insert full name of company To the Registrar of Companies (Address overleaf)

For official use

Company number

02714781

Name of company

+ CLS HOLDINGS PLC

1. HENRY KLOTZ

of 86 BONDWAY, WNDON, SWE ISF

† Delete as appropriate

- Insert a
 description of the
 instrument(s)
 creating or
 evidencing the
 charge, eg
 'Mortgage',
 'Charge',
 'Debenture' etc.
- § The date of registration may be confirmed from the certificate
- Ø Insert brief details of property

[a director] [the secretary] DOCATION NOTATION TO the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) (DOCA).

Date and Description of charge ‡ 17/04/2001 Charge over shares

Date of Registration § 25/04/2001

Short particulars of property charged ø

200,000 ordinary shares of £1 each in Spring Gardens Limited and all dividends or interest acruing in relation thereto.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the

provisions of the Statutory Declarations Act 1835.

Declared at 86 Rondway London
SUF ISF

Declarant to sign below

Day Month Year

on 2608200

before me

G. Co.ddar

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any):

Ashurst LLP Broadwalk House 5 Appold Street London EC2A 2HA

SPR03.00001

For official use
Mortgage section

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