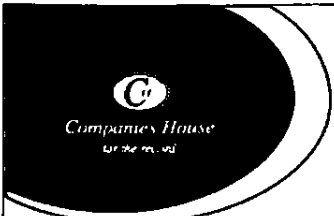


NS/14

8665

169



**Return by a company purchasing its own shares**  
Pursuant to section 169 of the Companies Act 1985

Please complete in typescript,  
or in bold black capitals  
CHFP000

Company number **2714781**

Company name in full **CLS Holdings plc**

Please do not write  
in the space below  
For HM Revenue &  
Customs only,  
where the amount  
or value of the  
consideration  
exceeds £1,000

Note  
This return  
must be  
delivered to  
the Registrar  
within a  
period of 28  
days  
beginning  
with the first  
date on which  
shares to  
which it  
relates were  
delivered to  
the company

† A private  
company is  
not required  
to give this  
information

Shares were purchased by the company under section 162 of the above Act as follows

Class of shares	Ordinary		
Number of shares purchased	510,000		
Nominal value of each share	25 pence		
Date(s) on which shares were delivered to the company	26 June 2008		
Maximum prices paid for each share †	343 0 pence		
Minimum prices paid for each share †	334 5 pence		

The aggregate amount paid by the company for the shares to which this return relates was **£ 1,732,125 00**  
If the amount or value of the consideration is more than £1,000 Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 **£ 8,665 00**

This section  
only applies to  
companies  
which have  
repurchased  
shares on or  
after 13 March  
2008

To be completed by companies where the amount or the value of the consideration is **£1,000 or less**

"I / We\* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000"

Signature

Signature  Date **10 JULY 2008**

\* Please delete as appropriate (director / secretary / administrator / administrative receiver / receiver (Scotland))

**Contact details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sarah Ghinn, Deputy Group Secretary, CLS Holdings plc	
86 Bondway, London SW8 1SF	
Tel 020 7582 7766	
DX number	DX exchange

WEDNESDAY

A59 30/07/2008 118

COMPANIES HOUSE

code

large

When you have completed and signed the form please send it to the Registrar of Companies at  
Companies House, Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff  
for companies registered in England and Wales, or  
Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB  
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)  
for companies registered in Scotland