

Return by a company purchasing its own shares
Pursuant to section 169 of the Companies Act 1985

Please complete in typescript,
or in bold black capitals
CHFP000

Company number

2714781

Company name
in full

CLS Holdings plc

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

† A private company is not required to give this information

Shares were purchased by the company under section 162 of the above Act as follows

Class of shares	Ordinary		
Number of shares purchased	117,771		
Nominal value of each share	25 pence		
Date(s) on which shares were delivered to the company	8 May 2008		
Maximum prices paid for each share †	357 986 pence		
Minimum prices paid for each share †	341 991 pence		

The aggregate amount paid by the company for the shares to which this return relates was £ 413,806 26

If the amount or value of the consideration is more than £1,000
Stamp Duty is payable on the aggregate amount at the rate of £ 2,070 00
0 5 % rounded up to the nearest multiple of £5

Please do not write in the space below For HM Revenue & Customs only, where the amount or value of the consideration exceeds £1,000



This section only applies to companies which have repurchased shares on or after 13 March 2008

To be completed by companies where the amount or the value of the consideration is £1,000 or less

"I / We* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000"

Signature

Signature

Date

5 JUNE 2008

* Please delete as appropriate

*(director / secretary / administrator / administrative receiver / receiver (Scotland))

Contact details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form The

Sarah Ghinn, Deputy Group Secretary, CLS Holdings plc

86 Bondway, London SW8 1SF

Tel 020 7582 7766

DX number

DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff
for companies registered in England and Wales, or

Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland

WEDNESDAY



A15

COMPANIES HOUSE

18/06/2008

498

04/08

ode

arge