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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

CHWP000

Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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2714781

Name of company

* CLS HOLDINGS PLC

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	1,113,140		
Nominal value of each share	25 pence		
Date(s) on which the shares were delivered to the company	12 December 07		
Maximum prices paid \$ for each share	400 pence		
Minimum prices paid \$ for each share	400 pence		

\$ A private company is not required to give this information

The aggregate amount paid by the company for the shares to which this return relates was: £ 4,452,560

Stamp Duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5 £ 22,265

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ DIRECTOR &
SECRETARY

Date 12 MARCH 2008

Presenter's name address and
reference (if any):

SARAH GHINN
DEPUTY COMPANY SECRETARY
CLS HOLDINGS PLC
26TH FLOOR, PORTLAND HOUSE
BRESSENDEN PLACE, LONDON
SW1E 5RG 020 7840 7772

For official Use (11/06)
General Section

WEDNESDAY



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A49

02/04/2008

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COMPANIES HOUSE