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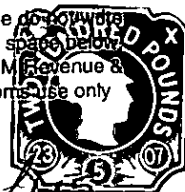
Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number 2714781

Company Name in full CLS HOLDINGS PLC

Please do not affix stamps in the space below
For HM Revenue & Customs use only



Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)	ORDINARY		
Number of shares	11,481		
Date(s) shares delivered to the company	1 May 2007		
For each share			
Nominal value	25 pence		
Maximum price paid	714 pence		
Minimum price paid	702 62 pence		

The aggregate amount paid by the company for the shares to which this return relates was

£ 82,126 - 34

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

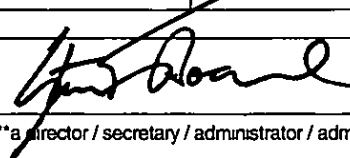
£ 415 - 00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

**Delete as appropriate

Signed



Date

8th MAY 2007

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sarah Ghinn, Deputy Company Secretary, CLS Holdings plc
26th Floor, Portland House, Bressenden Place,
London, SW16 1NU Tel 020 7840 7772

- X number

DX exchange

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This for
FRIDAY



A27 *A6K&JPUA* 664
25/05/2007
COMPANIES HOUSE

When you have completed and signed the form and it has been stamped by the Revenue & Customs please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2