

169A(2)

Return by a public company cancelling or selling or transferring shares from treasury

CHFP010

Please complete legibly in black type or bold block lettering

NOTE

This return must be

delivered to the

Registrar within a period of 28 days beginning with the

first date on which

shares to which it relates were cancelled or sold or

transferred, Any

treasury must be "qualifying shares"

section 162(4) of the Companies Act

shares sold or transferred from

as defined by

1985

Company Number

Company Name in full

P	ursuan	t to	section	169/	4(2) o	f the	Compa	nies	Act	198
_									_	

2714781

CLS HOLDINGS PLC

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Please do not write in the space below. For Inland Revenue use only.

Class of shares (ordinary or preference etc)

> Number of shares cancelled

Nominal value of each share

Date(s) shares were cancelled

TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to,

an employees' share scheme

Class of shares

(ordinary or preference etc)

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

ORDINARY	
35,000	
25 pence	
12 SEFT 2006	

** Delete as appropriate

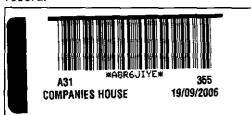
Signed

Date

12.09.2006

(**a difector / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.



SARAH CHINN, DEPUTY COMMNY SECRETHRY, CLS HOLDINGS PLC, 26TH FLOOK, PORTLAND HOUSE, BRESSENDEN PLACE, LONDON Tel 020 7840 7772 SWIE SBG DX number DX exchange

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2 for companies registered in Scotland