

169A(2)

Return by a public company cancelling or selling or transferring shares from treasury

Pursuant to section 169A(2) of the Companies Act 1985

CHFP010

Please
complete
legibly in
black type or
bold block
lettering

Company Number

2714781

Company Name in full

CLS HOLDINGS PLC

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Class of shares

(ordinary or preference etc)

Number of shares
cancelledNominal value of each
shareDate(s) shares were
cancelled

Please do not write
in the space below.
For Inland Revenue
use only.

NOTE

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares

(ordinary or preference etc)

Number of shares sold
or transferredNominal value of each
shareDate(s) shares were
sold or transferred

** Delete as
appropriate

Signed

Date

12.09.2006

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

SARAH GHINN, DEPUTY COMPANY SECRETARY, CLS HOLDINGS PLC,

26TH FLOOR, PORTLAND HOUSE, BRESSENDEN PLACE, LONDON

SW1E 5BQ Tel 020 7840 7772

DX number

DX exchange

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
DX 235 Edinburgh or LP - 4 Edinburgh 2
for companies registered in Scotland

