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CHFP010

Please do not write in
this marginPlease complete
legibly, preferably in
black type, or bold
block lettering* Insert full name
of company**NOTE:**This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered to the
company.§ A private
company is not
required to give
this information‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

COMPANIES FORM No. 169

Return by a company purchasing its own shares

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

2714781

* CLS Holdings plc

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Ordinary		
Number of shares purchased	450,000		
Nominal value of each share	25p		
Date(s) on which the shares were delivered to the company	2 April 2001		
Maximum prices paid for each share §	£2.28		
Minimum prices paid for each share §			

The aggregate amount paid by the company for the shares to which this
return relates was:

£1,260,000

Stamp Duty is payable on the aggregate amount at the rate of ½%
rounded up to the nearest multiple of £5

£ 5,130

Signed [Signature] Designation ‡ Secretary Date 11/4/01Presentor's name, address
and reference (if any):T J Thomson
CLS Holdings plc
One Citadel Place
Tinworth Street
London
SW11 5EH

For official use

General Section

Post room

A41
COMPANIES HOUSE0609
26/04/01

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Please
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Inland
only.