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CHWP000

COMPANIES FORM No. 403a Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

11

02714781

Name of company

* insert full name
of company

*CLS HOLDINGS PLC

I, THOMAS JOHN THOMSON

of ONE CITADEL PLACE TINWORTH STREET LONDON SE115EF

† delete as
appropriate

[a director][~~the secretary~~][~~the administrator~~][~~the administrative receiver~~]† of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in [full][part]†

insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc

Date and description of charge # 17.09.98 MEMORANDUM OF DEPOSIT

Date of registration 05.10.98

Name and address of [chargee][~~trustee for the debenture holders~~]†

RHEINHYP RHEINISCHE HYPOTHEKENBANK AKTIENGESELLSCHAFT

⊘ the date of
registration may be
confirmed from the
certificate

Short particulars of property charged § SEE "A" ATTACHED

§ insert brief details
of property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at One Citadel Place, Timworth
Street, London SE11 5EF

Declarant to sign below

Day Month Year

on 04 02 2005

before me

G. Cuddihy

A Commissioner for Oaths or Notary Public or Justice of
the Peace or a Solicitor having the powers conferred on a
Commissioner for Oaths.

Presentor's name address and
reference (if any) :

CLSH MANAGEMENT LIMITED
ONE CITADEL PLACE
TINWORTH STREET
LONDON
SE11 5EF

For official Use (02/00)
Mortgage Section



Annexure "A"

All the Chargors right title and interest in and to 1,900,000 ordinary shares of £1 each in the issued share capital of One Leicester Square Limited and all dividends interest and other monies deriving from the shares (see the mortgage charge document for full details).