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CHWP000

COMPANIES FORM No. 403a

**Declaration of satisfaction
in full or in part
of mortgage or charge****403a**Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf)

For official use

Company number

		11
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02714781

Name of company

* insert full name
of company

*CLS HOLDINGS PLC

I, THOMAS JOHN THOMSONof ONE CITADEL PLACE TINWORTH STREET LONDON SE115EF† delete as
appropriate

[a director][~~the secretary~~][~~the administrator~~][~~the administrative receiver~~]† of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in [full][part]†

insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etcDate and description of charge # 17.09.98 MEMORANDUM OF DEPOSITDate of registration # 05.10.98Name and address of [chargee][~~trustee for the debenture holders~~]†RHEINHYP RHEINISCHE HYPOTHEKENBANK AKTIENGESELLSCHAFTo the date of
registration may be
confirmed from the
certificateShort particulars of property charged § SEE "A" ATTACHED§ insert brief details
of property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at One Citadel Place, Timworth
Street, London SE11 5EF

Declarant to sign below

Day Month Year

on 04 02 2005

before me

G. Cudde
A Commissioner for Oaths or Notary Public or Justice of
the Peace or a Solicitor having the powers conferred on a
Commissioner for Oaths.

Presentor's name address and
reference (if any):

CLSH MANAGEMENT LIMITED
ONE CITADEL PLACE
TINWORTH STREET
LONDON
SE11 5EF

For official Use (02/00)
Mortgage Section

Annexure "A"

All the Chargors right title and interest in and to 1,900,000 ordinary shares of £1 each in the issued share capital of One Leicester Square Limited and all dividends interest and other monies deriving from the shares (see the mortgage charge document for full details).