



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **RYMAN GROUP LIMITED**

Company Number: **02714395**



Received for filing in Electronic Format on the: **19/05/2017**

X66QT3NT

Company Name: **RYMAN GROUP LIMITED**

Company Number: **02714395**

Confirmation **13/05/2017**

Statement date:

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | DEFERRED | Number allotted | 3337681 |
| Currency: | GBP | Aggregate nominal value: | 3337681 |

Prescribed particulars

HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY MEETING OF THE COMPANY BY VIRTUE OF THEIR RESPECTIVE HOLDINGS OF THE DEFERRED SHARES. THE DEFERRED SHARES SHALL NOT CARRY THE RIGHT TO ANY DIVIDEND. AS REGARDS CAPITAL, ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS WILL BE APPLIED FIRST IN REPAYING THE HOLDERS OF ORDINARY SHARES AND SECONDLY IN REPAYING HOLDERS OF DEFERRED SHARES THE AMOUNTS PAID UP ON THE DEFERRED SHARES HELD BY THEM RESPECTIVELY WITH NO FURTHER RIGHTS ATTACHING TO THE DEFERRED SHARES.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 3337681 |
| Currency: | USD | Aggregate nominal value: | 33376.81 |

Prescribed particulars

AS REGARDS INCOME: THE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES IN PROPORTION TO THE AMOUNTS PAID UP ON THE ORDINARY SHARES HELD BY THEM RESPECTIVELY. AS REGARDS CAPITAL: ON THE RETURN OF ASSETS, ON LIQUIDATION OR OTHERWISE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG MEMBERS SHALL BE APPLIED FIRST IN REPAYING HOLDERS OF ORDINARY SHARES THE AMOUNTS PAID UP ON THE ORDINARY SHARES HELD BY THEM RESPECTIVELY, AND THE SUM OF £10,000,000 PER ORDINARY SHARE, SECONDLY IN REPAYING TO THE HOLDERS OF THE DEFERRED SHARES THE AMOUNTS PAID UP ON THE DEFERRED SHARES HELD BY THEM RESPECTIVELY WITH NO FURTHER RIGHTS ATTACHING TO THE DEFERRED SHARES AND THE BALANCE OF ASSETS AVAILABLE FOR DISTRIBUTION SHALL BELONG TO AND SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE AMOUNTS PAID UP ON THE ORDINARY SHARES HELD BY THEM RESPECTIVELY.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 3337681 |
| | | Total aggregate nominal value: | 3337681 |
| | | Total aggregate amount unpaid: | 0 |
| Currency: | USD | Total number of shares: | 3337681 |
| | | Total aggregate nominal value: | 33376.81 |
| | | Total aggregate amount unpaid: | 0 |

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **SEVENFATHERS LIMITED**

Registered or Principal Office Address: **1 ST GEORGE'S ROAD ST. GEORGES ROAD
LONDON
ENGLAND
SW19 4DR**

Legal Form: **PRIVATE LIMITED COMPANY**

Governing Law: **COMPANIES ACT 2006**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND**

Registration Number: **08409774**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

The relevant legal entity has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

The relevant legal entity holds, directly or indirectly, 75% or more of the voting rights in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor