

M

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use
P152

Company number

2714200

Name of company

* MIDAS HOMES LIMITED ✓

Date of creation of the charge

21 MAY 2002 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE DATED 21 MAY 2002

Amount secured by the mortgage or charge

All money and liabilities whatever whenever and howsoever incurred by
the Company whether now or in the future

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank Plc
Barclays Loan Servicing Centre
PO Box 299
BIRMINGHAM ✓

Postcode B1 3PF

Presentor's name address and
reference (if any):

Over Taylor Biggs
4 Cranmere Court,
Lustleigh Close, Matford
Business Park, EXETER,
Devon, EX2 8PW

PAT/VNJ/Midas/Swanpool

Time critical reference

For official Use
Mortgage S

PMO
COMPANIES HOUSE
A16
COMPANIES HOUSE
COMPANIES HOUSE
WP91L2003*
0044
22/502
*AY6A32BAW
0489
30/05/02
22/05/02

Non part / 1st date.

Short particulars of all the property mortgaged or charged

- (a) Land at Golden Bay Swanpool Road Falmouth Cornwall (freehold) registered at HM Land Registry with title number CL115634.
- (b) ~~The benefit of all rights licences guarantees rent deposits contracts deeds undertakings and warranties relating to the Property.~~
- (c) ~~Any shares or membership rights mentioned in paragraph 3 of the Conditions.~~
- (d) ~~Any goodwill of any business from time to time carried on at the Property.~~
- (e) ~~Any rental and other money payable under any lease licence or other interest created in respect of the Property.~~
- (f) ~~Any other payments whatever in respect of the Property, for example, payments from any insurance policy or any compensation money.~~

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Oliver Taylor Briggs

Date 21 May 2002

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02714200

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 21st MAY 2002 AND CREATED BY MIDAS HOMES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd MAY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th JUNE 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

P. Dain