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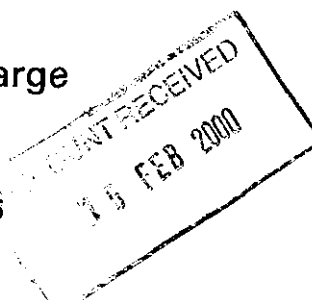
COMPANIES FORM NO. 395

Particulars of a mortgage or charge

395

Please do not
write in this
binding margin

Pursuant to section 395 Companies Act 1985



Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

To the Registrar of Companies

For official use



Company Number

2714200

Name of Company

*Midas Homes Limited

Date of creation of the charge

7 February 2000

Description of the instrument (if any) creating or evidencing the charge

Legal Mortgage made between Midas Homes Limited and Pinwood Homes Limited and National Westminster Bank Plc

Amount secured by the mortgage or charge

~~All liabilities of the Company present and future actual and/or contingent to National Westminster Bank Plc~~

All Joint Liabilities of Midas Homes Limited and Pinwood Homes Limited present future actual and/or contingent to National Westminster Bank Plc

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

41 Lothbury

London

Postcode EC2P 2BP

Presenter's name address and
reference (if any):

**NatWest UK,
Retail Banking Services
Credit Management**
Litigation, Technical & Securities
King's Cross House
200 Pentonville Road
London N1 9HL

Presenter's Reference
and/or telephone number

Sh-ef- S 0171-239 8205

Time critical reference

For official use
Mortgage Section



KLO
COMPANIES HOUSE

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0363
14/02/00

Short particulars of all the property mortgaged or charged

The property hereinafter described ('the property') and the proceeds of sale thereof together with a floating charge over all moveable plant machinery implements utensils furniture and equipment at any time placed upon or used in or about the property and an assignment of the goodwill and connection of any business or businesses from time to time carried on in or upon the property or any part or parts thereof together with the full benefit of all licences including any registrations viz:

The freehold property known as phase 2 Haven Road Exeter Devon (land and buildings lying on the south-west side of Haven road) registered at HM land registry under Title numbers DN273366 DN398189

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write in this
margin



Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount

Nil

Per pro

**Natwest UK,
Retail Banking Services
Credit Management**

Litigation, Technical & Securities

King's Cross House

200 Pentonville Road, London N1 9HL

Please see notes below.

Signed

Date

On behalf of mortgagee

Notes

(a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc. as the case may be, should be given.

(b) The rate of interest payable under the terms of the Debentures should not be entered.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02714200

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE MADE BETWEEN MIDAS HOMES LIMITED AND PINWOOD HOMES LIMITED AND NATIONAL WESTMINSTER BANK PLC DATED THE 7th FEBRUARY 2000 AND CREATED BY MIDAS HOMES LIMITED FOR SECURING ALL JOINT LIABILITIES OF MIDAS HOMES LIMITED AND PINWOOD HOMES LIMITED PRESENT FUTURE ACTUAL AND/OR CONTINGENT TO NATIONAL WESTMINSTER BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th FEBRUARY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th FEBRUARY 2000.

LC
JK



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E