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CHFP025

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legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

# 395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use  
[11013]

Company number

2714200

Name of company

\* Midas Homes Limited (the "Chargor") ✓

Date of creation of the charge

3 April 2008 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

A supplemental legal charge dated 3 April 2008 (the "**Supplemental Legal Charge**") made by way of deed between (1) the Chargor and (2) HSBC Bank Plc as agent and trustee for each of the Finance Parties (the "**Security Agency**")

Amount secured by the mortgage or charge

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10  
All present and future obligations and liabilities (whether actual or contingent, whether owed jointly, severally or in any other capacity whatsoever and whether originally incurred by an Obligor or by some other person) of each Obligor to the Finance Parties (or any of them) under each of the Finance Documents except for any obligation or liability or any of the Security in respect thereof, to be unlawful or prohibited by any applicable law (the "**Secured Obligations**").

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Bank Plc in its capacity as Security Agent, Level 24, 8 Canada Square  
London

Postcode EX14 5HQ

Presentor's name address and  
reference (if any)

Michelmores LLP  
Woodwater House, Pynes Hill,  
Exeter, Devon, EX2 5WR

Ref CAC/RSG/nmm/48156/3

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



\*A561CYLH\*

A13

04/04/2008

302

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

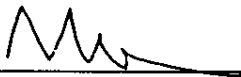
Please see Schedule 1 and Schedule 2 attached

Please do not  
write in  
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*Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering*

Particulars as to commission allowance or discount (note 3)

Signed



Date 3 April 2008

*A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge  
(See Note 5)*

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

† delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

FORM M95

COMPANY NAME: Midas Homes Limited

COMPANY NUMBER. 2714200

## SCHEDULE 1

### SHORT PARTICULARS OF ALL THE PROPRTY MORTGAGED OR CHARGED

#### 1. MORTGAGE

The Chargor charges with full title guarantee in favour of the Security Agent (as trustee for the Finance parties), with the payment of discharge of the Secured Obligations, by way of first legal mortgage the freehold and leasehold property specified in Schedule 2 (*Mortgaged Property*) below (the "**Mortgaged Property**")

#### 2. COVENANTS FOR FURTHER ASSURANCE

This Supplemental Legal Charge contains covenants for further assurance

#### 3. RESTRICTIONS ON DEALING

This Supplemental Legal Charge contains restrictions on dealing

**FORM M95**


**COMPANY NAME: Midas Homes Limited**

**COMPANY NUMBER: 2714200**

**SCHEDULE 2**

**MORTGAGED PROPERTY**

<b>Chargor</b>	<b>Property Description</b>	<b>Tenure</b>	<b>Title Number(s)</b>
Midas Homes Limited	Former Duporth Holiday Park Duporth Road St Austell	Freehold	CL235856





## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. 2714200  
CHARGE NO. 103

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SUPPLEMENTAL LEGAL CHARGE  
DATED 3 APRIL 2008 AND CREATED BY MIDAS HOMES  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM EACH OBLIGATOR TO THE FINANCE PARTIES (OR  
ANY OF THEM) ON ANY ACCOUNT WHATSOEVER UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE  
4 APRIL 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 APRIL 2008

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*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES