

COMPANIES FORM No. 395
PARTICULARS OF A MORTGAGE OR CHARGE
Pursuant to section 395
of the Companies Act 1985

To the Registrar of Companies

For official use

Company number:

2711056

Name of company

REFLEX PRESENTATIONS LIMITED

Date of creation of the charge

27 JANUARY 1993

Description of the instrument (if any) creating or evidencing the charge

COLLATERAL DEBENTURE

Amount secured by the mortgage or charge

ALL moneys and liabilities now or at any time or times hereafter due or owing or incurred by Reflex Limited to the chargee in any manner whatever.

Names and addresses of the mortgagees or persons entitled to the charge

3i GROUP PLC whose registered office is at 91 Waterloo Road London

Postcode SE1 8XP

Presenter's name, address and reference (if any):

Lee Crowder
24 Harborne Road,
Edgbaston
Birmingham, B15 3AD

Ref: PCC/GLM/sjr

Time critical reference

For official use

REGISTERED

30 JAN 1993

Post room

COMPANIES HOUSE

30 JAN 1993

51

Short particulars of all the property mortgaged or charged

1. FIXED CHARGES upon:-

~~(A) THE company's property described in the attached schedule marked 'Schedule A' together with all buildings and fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and therein;~~

(B) ALL other freehold and leasehold property of the company both present and future together with all buildings and fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and therein;

~~(C) THE company's plant machinery chattels or other equipment described in the attached schedule marked 'Schedule A' together with all additions alterations accessories replacements and renewals of component parts thereto and together with the benefit of any obligations and warranties given by any manufacturer or supplier or any other party in respect of the mortgaged property to or in favour of the company and the benefit of all maintenance agreements entered into between the company and any such third party;~~

(D) THE goodwill and the uncalled capital of the company both present and future;

(E) THE book debts and other debts due or owing to the company both present and future.

2. FLOATING CHARGES upon:-

(A) THE stock-in-trade work-in-progress pre-payments investments quoted on a recognised stock exchange and cash of the company both present and future;

(B) ALL other the undertaking and all other property and assets of the company both present and future;

(C) ANY property and assets of the company both present and future not charged by way of fixed charge.

NOTE: The company shall not be entitled to create any mortgage or charge upon and no lien shall in any case or in any manner arise on or affect any part of the property or assets charged by the collateral debenture except as specified in writing by the chargee.

Particulars as to commission allowance or discount

NIL

Signed

W. A. H. S. S.
John W. H. S. S.

Date 27th January 1993

On behalf of (company) (mortgagee/chargee) *

*delete as appropriate

FILE COPY



CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 27th JANUARY 1993
and created by REFLEX PRESENTATIONS LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to 3i GROUP PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 30th JANUARY 1993

Given under my hand at the Companies Registration Office,
Cardiff the 8th FEBRUARY 1993

No. 2711056

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS
an authorised officer

C.69a

Dr
cdz
ll