

MR04

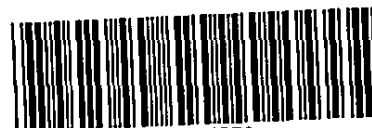
Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP or
LL MR04

WEDNESDAY



LD4 09/04/2014 #52
COMPANIES HOUSE

1

Company details

Company number 0 2 7 1 1 0 0 6
Company name in full J P Morgan Securities plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Charge creation ①

When was the charge created?

- **Before 06/04/2013** Complete **Part A and Part C**
- **On or after 06/04/2013** Complete **Part B and Part C**

① **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1

Charge creation date

Please give the date of creation of the charge ②

Charge creation date 01 01 08 20 11 20

② **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2

Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Credit Support Deed dated 11 August 2010 made
between J P. Morgan Securities plc (the "**Chargor**")
and J P. Morgan Structured Products B V (the
"**Secured Party**")

Continuation page
Please use a continuation page if
you need to enter more details

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A3

Short particulars of the property or undertaking charged

Short particulars	Please give the short particulars of the property or undertaking charged	Continuation page Please use a continuation page if you need to enter more details
	<p>All Posted Collateral (other than Posted Collateral in the form of cash); all Posted Collateral in the form of cash, and the Assigned Rights.</p> <p>In this Form MR 04 the following definitions apply:</p> <p>"Account Bank" credit institution with which Counterparty A holds an account opened and maintained in England for the deposit of cash, as notified by Counterparty A to Counterparty B.</p> <p>"Assigned Rights" means all rights relating to the Posted Collateral which the Chargor may have now or in the future against the Secured Party or any third party, including, without limitation, any right to delivery of a security of the appropriate description which arises in connection with (a) any Posted Collateral being transferred to a clearance system or financial intermediary or (b) any interest in or to any Posted Collateral being acquired while that Posted Collateral is in a clearance system or held through a financial intermediary</p> <p>"Base Currency" means Sterling</p> <p>"Counterparty A" means the Chargor</p> <p>"Counterparty B" means the Secured Party.</p>	

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A3

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

"Distributions" means, with respect to Posted Collateral other than cash, all principal, interest and other payments and distributions of cash or other property with respect to that Posted Collateral. Distributions will not include any item of property acquired by the Secured Party upon any disposition or liquidation of Posted Collateral.

Eligible Collateral. The following items will qualify as **"Eligible Collateral"** for Counterparty A:

Valuation Percentage

- (A) cash in an Eligible Currency - 100%
- (B) Government Securities of any maturity - 100%
- (C) Any other item agreed upon in writing from time to time by the parties.

"Eligible Currency" means the Base Currency and the currency of legal tender of any country which is a member of the organization for Economic Cooperation and Development.

"Government Securities" means:
negotiable debt securities issued by the government of a member of the organization for Economic Cooperation and Development, regardless of rating.

"ERM Pool" means the portfolio of equity release mortgages (each an **"Equity Release Mortgage"**) in which JPMorgan Chase Bank, National Association, London Branch originally acquired an equitable interest from Northern Rock plc (now known as Northern Rock (Asset Management) plc) on 10 January 2008, the composition of which changes over time in accordance with the terms of the policies for such Equity Release Mortgages.

"Interest Amount" The interest Amount, in respect of any Interest Period, is equal to the aggregate amount of interest (if any) actually paid on any amounts pursuant

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Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

"Interest Period" means the period from (and including) the last Local Business Day on which an Interest Amount was transferred (or, if no Interest Amount has yet been transferred, the Local Business Day on which Posted Collateral in the form of cash was transferred to or received by the Secured Party) to (but excluding) the Local Business Day on which the current Interest Amount is transferred.

"JPM Account" means an account in Counterparty A's name with the Account Bank

"Local Business Day" has the meaning given to it in the Credit Support Deed.

Other Eligible Support. The following items will qualify as **"Other Eligible Support"** for Counterparty A:

(a) sub-participations governed by New York law in, or assignments or transfers of, an interest (legal or beneficial) in Equity Release Mortgages (or parts thereof), together with associated rights in connection therewith, and rights in respect of any security arrangement relating thereto (an **"ERM Participation"**);

(b) debt securities secured (directly or indirectly) by interests (legal or beneficial) in Equity Release Mortgages (**"ERM-linked Securities"**);

(c) shares of any entity established for the purpose, inter alia, of holding the legal and/or beneficial interest in Equity Release Mortgages either for itself or for the benefit of one or more third parties; and

(d) any other shares, units, debt securities or other securities issued by an entity other than Counterparty B or JPMorgan Chase Bank, National Association, the performance of which is, directly, indirectly or synthetically linked to, or is otherwise backed by, the ERM Pool or the Equity Release Mortgages.

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A3

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

"Posted Collateral" means all Eligible Collateral, other property, Distributions and all proceeds of any such Eligible Collateral, other property or Distributions that have been transferred to or received by the Secured Party under this Deed and not transferred to the Chargor pursuant to Paragraph 3(b), 4(d)(11) or 6(g)(1) or realised by the Secured Party under Paragraph 8. Any Distributions or Interest Amount (or portion of either) not transferred pursuant to Paragraph 6(g) will constitute Posted Collateral

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Statement of satisfaction in full or in part of a charge

Part B Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate

Charge code ①

□ □ □ □ - □ □ □ □ - □ □ □ □

① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full

☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s)

Igor

Surname

Zyskind

Please give the address of the person delivering this statement

Building name/number

Linklaters LLP

Street

One Silk Street

Post town

London

County/Region

Postcode

E C 2 Y 8 H Q

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Solicitor for the Chargor

C3

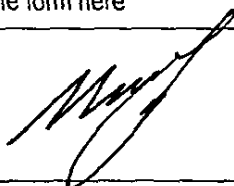
Signature

Please sign the form here

Signature

Signature

X



X

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Statement of satisfaction in full or in part of a charge



Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Igor Zyskind

Company name Linklaters LLP

Address One Silk Street

Post town London

County/Region

Postcode E C 2 Y 8 H Q

Country England

DX DX10 London/City

Telephone 02074564237



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☒ You have given the charge date
☒ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☒ You have ticked the appropriate box in Section C1
☒ You have given the details of the person delivering this statement in Section C2
☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk