



Companies House

**AR01** (ef)

**Annual Return**



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**X34YWAKZ**

*Company Name:* **J.P. MORGAN SECURITIES PLC**

*Company Number:* **02711006**

*Date of this return:* **01/04/2014**

*SIC codes:* **64191**  
**82990**

*Company Type:* **Public limited company**

*Situation of Registered Office:* **25 BANK STREET**  
**CANARY WHARF**  
**LONDON**  
**UNITED KINGDOM**  
**E14 5JP**

**Officers of the company**

## *Company Secretary 1*

*Type:* **Person**  
*Full forename(s):* **MARY FRANCES**

*Surname:* **VANCE**

*Former names:*

*Service Address recorded as Company's registered office*

## *Company Secretary 2*

*Type:* **Corporate**  
*Name:* **J.P. MORGAN SECRETARIES (UK) LIMITED**

*Registered or  
principal address:* **25 BANK STREET  
CANARY WHARF  
LONDON  
UNITED KINGDOM  
E14 5JP**

## *European Economic Area (EEA) Company*

*Register Location:* **UNITED KINGDOM**  
*Registration Number:* **3531235**

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*Company Director* 1

Type: **Person**  
Full forename(s): **ANDREW JOHN ALONZO**

Surname: **COX**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **10/05/1965** Nationality: **BRITISH**

Occupation: **CREDIT EXECUTIVE**

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*Company Director* 2

Type: **Person**  
Full forename(s): **MR MARK STEPHEN**

Surname: **GARVIN**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **11/09/1952** Nationality: **IRISH**

Occupation: **BANKER**

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*Company Director*    **3**

Type:                                **Person**  
Full forename(s):                **THOMAS DUNCAN**

Surname:                         **HOPPE**

Former names:

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*   **UNITED KINGDOM**

*Date of Birth:*   **22/12/1958**                                *Nationality:*   **BRITISH**

*Occupation:*     **BANKER & BUSINESSMAN**

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*Company Director*    **4**

Type:                                **Person**  
Full forename(s):                **LABAN PHELPS**

Surname:                         **JACKSON**

Former names:

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*   **UNITED STATES**

*Date of Birth:*   **02/07/1942**                                *Nationality:*   **AMERICAN**

*Occupation:*     **CHAIRMAN, CLEAR CREEK  
PROPERTIES, INC.**

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*Company Director*    **5**

*Type:*                                **Person**

*Full forename(s):*                **ELENA**

*Surname:*                         **KORABLINA**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **20/02/1974**

*Nationality:*    **BRITISH**

*Occupation:*    **COMPANY DIRECTOR**

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*Company Director*    **6**

*Type:*                                **Person**

*Full forename(s):*                **SCOTT DAVID**

*Surname:*                         **MOELLER**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **22/03/1954**

*Nationality:*    **BRITISH**

*Occupation:*    **PROFESSOR**

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*Company Director* 7

Type: **Person**  
Full forename(s): **DANIEL EDUARDO**

Surname: **PINTO**

Former names:

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **21/12/1962** *Nationality:* **ARGENTINIAN**

*Occupation:* **COMPANY DIRECTOR**

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*Company Director* 8

Type: **Person**  
Full forename(s): **TIMOTHY JAMES OSBORNE**

Surname: **THROSBY**

Former names:

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **23/07/1966** *Nationality:* **AUSTRALIAN**

*Occupation:* **INVESTMENT BANKER**

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>£1 ORDINARY</b>	<i>Number allotted</i>	<b>2</b>
		<i>Aggregate nominal value</i>	<b>2</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

TOGETHER WITH THE US\$10,000 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE £1 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE £1 ORDINARY SHARES RANK BELOW THE PREFERRED ORDINARY SHARES AND THE PREFERENCE SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE £1 ORDINARY SHARES. THE £1 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>£1.24 ORDINARY</b>	<i>Number allotted</i>	<b>50000</b>
		<i>Aggregate nominal value</i>	<b>62000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1.24</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE US\$10,000 ORDINARY SHARES, THE £1.24 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE £1.24 ORDINARY SHARES RANK BELOW THE PREFERRED ORDINARY SHARES AND THE PREFERENCE SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE £1.24 ORDINARY SHARES. THE £1.24 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>342490</b>
		<i>Aggregate nominal value</i>	<b>3424900000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>10000</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>200026</b>
		<i>Aggregate nominal value</i>	<b>2000260000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>10000.0205</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.



<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>27841</b>
		<i>Aggregate nominal value</i>	<b>278410000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>10000.0382</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>1236</b>
		<i>Aggregate nominal value</i>	<b>12360000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>12090</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>126272</b>
		<i>Aggregate nominal value</i>	<b>1262720000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>26134.06</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>36212</b>
		<i>Aggregate nominal value</i>	<b>362120000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>27614.85</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>120333</b>
		<i>Aggregate nominal value</i>	<b>1203330000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>27614.89367</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>70882</b>
		<i>Aggregate nominal value</i>	<b>708820000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>27614.90929</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>\$ ORDINARY</b>	<i>Number allotted</i>	<b>36212</b>
		<i>Aggregate nominal value</i>	<b>362120000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>27615.1552</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

TOGETHER WITH THE £1 ORDINARY SHARES AND THE £1.24 ORDINARY SHARES, THE US\$10,000 ORDINARY SHARES ARE ENTITLED TO 100% OF THE TOTAL NUMBER OF VOTING RIGHTS ALLOCATED BETWEEN SHAREHOLDERS PRO RATA TO RESPECTIVE HOLDINGS OF SUCH ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES RANK BELOW THE PREFERRED SHARES IN RESPECT OF INCOME AND CAPITAL DISTRIBUTIONS, BUT SUCH AMOUNTS ARE OTHERWISE PAID PROPORTIONATELY TO THE AMOUNT WHICH IS PAID UP ON THE US\$10,000 ORDINARY SHARES. THE US\$10,000 ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>10 YEAR FIXED RATE PREFERENCE SHARES</b>	<i>Number allotted</i>	<b>215685</b>
		<i>Aggregate nominal value</i>	<b>2156850000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>10000</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE US\$10,000 10 YEAR FIXED RATE PREFERENCE SHARES ARE ENTITLED TO: (A) WITH RESPECT TO INCOME, PAYMENT OF A NON-CUMULATIVE PREFERENTIAL DIVIDEND AND (B) WITH RESPECT TO CAPITAL, PAYMENT OF ARREARS OF DIVIDENDS AND A SUM EQUAL TO CAPITAL, IN EACH CASE ON A PARI PASSU BASIS TO ANY PAYMENT TO PREFERRED ORDINARY SHARES OR ANY OTHER PREFERENCE SHARES BUT IN PRIORITY TO ORDINARY SHARES. THE US\$10,000 10 YEAR FIXED RATE PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF AND ATTEND ANY MEETING BUT NOT VOTE. SUBJECT TO CERTAIN CONDITIONS, THE US\$10,000 10 YEAR FIXED RATE PREFERENCE SHARES MAY BE REDEEMED AT THE OPTION OF THE COMPANY.

<b>Class of shares</b>	<b>20 YEAR FIXED RATE PREFERENCE SHARES</b>	<i>Number allotted</i>	<b>200000</b>
		<i>Aggregate nominal value</i>	<b>2000000000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>10000</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE US\$10,000 20 YEAR FIXED RATE PREFERENCE SHARES ARE ENTITLED TO: (A) WITH RESPECT TO INCOME, PAYMENT OF A NON-CUMULATIVE PREFERENTIAL DIVIDEND AND (B) WITH RESPECT TO CAPITAL, PAYMENT OF ARREARS OF DIVIDENDS AND A SUM EQUAL TO CAPITAL, IN EACH CASE ON A PARI PASSU BASIS TO ANY PAYMENT TO PREFERRED ORDINARY SHARES OR ANY OTHER PREFERENCE SHARES BUT IN PRIORITY TO ORDINARY SHARES. THE US\$10,000 20 YEAR FIXED RATE PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF AND ATTEND ANY MEETING BUT NOT TO VOTE. SUBJECT TO CERTAIN CONDITIONS, THE US\$10,000 20 YEAR FIXED RATE PREFERENCE SHARES MAY BE REDEEMED AT THE OPTION OF THE COMPANY.

<b>Class of shares</b>	<b>5 YEAR FLOATING RATE PREFERENCE</b>	<i>Number allotted</i>	<b>265000</b>
		<i>Aggregate nominal value</i>	<b>2650000000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>10000</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE US\$10,000 5 YEAR FLOATING RATE PREFERENCE SHARES ARE ENTITLED TO: (A) WITH RESPECT TO INCOME, PAYMENT OF A NON-CUMULATIVE PREFERENTIAL DIVIDEND AND (B) WITH RESPECT TO CAPITAL, PAYMENT OF ARREARS OF DIVIDENDS AND A SUM EQUAL TO CAPITAL, IN EACH CASE ON A PARI PASSU BASIS TO ANY PAYMENT TO PREFERRED ORDINARY SHARES OR ANY OTHER PREFERENCE SHARES BUT IN PRIORITY TO ORDINARY SHARES. THE US\$10,000 5 YEAR FLOATING RATE PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF AND ATTEND ANY MEETING BUT NOT VOTE. SUBJECT TO CERTAIN CONDITIONS, THE US\$10,000 5 YEAR FLOATING RATE PREFERENCE SHARES MAY BE REDEEMED AT THE OPTION OF THE COMPANY.

<b>Class of shares</b>	<b>PREFERRED ORDINARY</b>	<i>Number allotted</i>	<b>34648</b>
		<i>Aggregate nominal value</i>	<b>346480000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>10000</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE US\$10,000 PREFERRED ORDINARY SHARES ARE ENTITLED TO RECEIVE NOTICE OF AND ATTEND GENERAL MEETINGS BUT NOT TO VOTE. THE US\$10,000 PREFERRED ORDINARY SHARES ARE ENTITLED TO (A) WITH RESPECT TO INCOME, PAYMENT OF A NON-CUMULATIVE PREFERENTIAL DIVIDEND AND (B) WITH RESPECT TO CAPITAL, PAYMENT OF ARREARS OF DIVIDENDS AND A SUM EQUAL TO CAPITAL, IN EACH CASE ON A PARI PASSU BASIS TO ANY PAYMENT TO ANY OTHER PREFERRED ORDINARY SHARES OR ANY PREFERENCE SHARES BUT IN PRIORITY TO ORDINARY SHARES. SUBJECT TO CERTAIN CONDITIONS, THE US\$10,000 PREFERRED ORDINARY SHARES MAY BE REDEEMED AT THE OPTION OF THE COMPANY.

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### Statement of Capital (Totals)

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>50002</b>
		<i>Total aggregate nominal value</i>	<b>62002</b>
<i>Currency</i>	<b>USD</b>	<i>Total number of shares</i>	<b>1676837</b>
		<i>Total aggregate nominal value</i>	<b>16768370000</b>

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### *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 01/04/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for the company are shown below*

<i>Shareholding 1</i>	<b>: 2 £1 ORDINARY shares held as at the date of this return</b>
<i>Name:</i>	<b>J.P. MORGAN CHASE INTERNATIONAL HOLDINGS</b>
<i>Shareholding 2</i>	<b>: 50000 £1.24 ORDINARY shares held as at the date of this return</b>
<i>Name:</i>	<b>J.P. MORGAN CHASE INTERNATIONAL HOLDINGS</b>
<i>Shareholding 3</i>	<b>: 961504 \$ ORDINARY shares held as at the date of this return</b>
<i>Name:</i>	<b>J.P. MORGAN CHASE INTERNATIONAL HOLDINGS</b>
<i>Shareholding 4</i>	<b>: 7000 10 YEAR FIXED RATE PREFERENCE SHARES shares held as at the date of this return</b>
<i>Name:</i>	<b>J.P. MORGAN CAPITAL FINANCING LIMITED</b>

*Shareholding 5* : 208685 10 YEAR FIXED RATE PREFERENCE SHARES shares held as at the date of this return  
*Name:* J.P. MORGAN CHASE INTERNATIONAL HOLDINGS

*Shareholding 6* : 200000 20 YEAR FIXED RATE PREFERENCE SHARES shares held as at the date of this return  
*Name:* J.P. MORGAN CHASE INTERNATIONAL HOLDINGS

*Shareholding 7* : 265000 5 YEAR FLOATING RATE PREFERENCE shares held as at the date of this return  
*Name:* J.P. MORGAN CHASE INTERNATIONAL HOLDINGS

*Shareholding 8* : 3648 PREFERRED ORDINARY shares held as at the date of this return  
*Name:* J.P. MORGAN CAPITAL FINANCING LIMITED

*Shareholding 9* : 31000 PREFERRED ORDINARY shares held as at the date of this return  
*Name:* J.P. MORGAN CHASE INTERNATIONAL HOLDINGS

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.