

SH01

Return of allotment of shares

BLUEPRINT

OneWorld

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on formation of the company
for an allotment of a new class of shares by an unlimited

THURSDAY



A63 *A2NJJZQB* 19/12/2013 #197
COMPANIES HOUSE

1 Company details

Company number
Company name in full J P MORGAN SECURITIES PLC

Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date
To Date

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
\$ ORDINARY	USD	126,272	10,000 00	26,134 06	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See attached schedule				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	US Dollar			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See attached schedule				
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	1,726,839
Total aggregate nominal value ④	£62,002.00 + US\$16,768,370,000.00

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

② Total number of issued shares in this class.

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Pounds Sterling

<p>① including both the nominal value and any share premium.</p> <p>② Total number of issued shares in this class.</p>	<p>③ E.g. Number of shares issued multiplied by nominal value of each share.</p>
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7 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	£1 00 £1 ORDINARY	
Prescribed particulars ①	Together with the US\$10,000 Ordinary Shares and the £1 24 Ordinary Shares, the £1 Ordinary Shares are entitled to 100% of the total number of voting rights allocated between shareholders pro rata to respective holdings of such ordinary shares. The £1 Ordinary Shares rank below the preferred ordinary shares and the preference shares in respect of income and capital distributions, but such amounts are otherwise paid proportionately to the amount which is paid up on the £1 Ordinary Shares. The £1 Ordinary Shares carry no rights of redemption.	
Class of share	£1 24 £1 24 ORDINARY	
Prescribed particulars ①	Together with the £1 Ordinary Shares and the US\$10,000 Ordinary Shares, the £1 24 Ordinary Shares are entitled to 100% of the total number of voting rights allocated between shareholders pro rata to respective holdings of such ordinary shares. The £1 24 Ordinary shares rank below the preferred ordinary shares and the preference shares in respect of income and capital distributions, but such amounts are otherwise paid proportionately to the amount which is paid up on the £1 24 Ordinary Shares. The £1 24 Ordinary Shares carry no rights of redemption.	
Class of share	US\$10,000 00 \$ ORDINARY	
Prescribed particulars ①	Together with the £1 Ordinary Shares and the £1 24 Ordinary Shares, the US\$10,000 Ordinary Shares are entitled to 100% of the total number of voting rights allocated between shareholders pro rata to respective holdings of such ordinary shares. The US\$10,000 Ordinary Shares rank below the preferred shares in respect of income and capital distributions, but such amounts are otherwise paid proportionately to the amount which is paid up on the US\$10,000 Ordinary Shares. The US\$10,000 Ordinary Shares carry no rights of redemption.	

8 Signature

	I am signing this form on behalf of the company	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director <input checked="" type="checkbox"/> Secretary, Person authorised <input checked="" type="checkbox"/> Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	US\$10,000 00 10 YEAR FIXED RATE PREFERENCE SHARES	
Prescribed particulars	<p>The US\$10,000 10 Year Fixed Rate Preference Shares are entitled to. (a) with respect to income, payment of a non-cumulative preferential dividend and (b) with respect to capital, payment of arrears of dividends and a sum equal to capital, in each case on a pari passu basis to any payment to preferred ordinary shares or any other preference shares but in priority to ordinary shares. The US\$10,000 10 Year Fixed Rate Preference Shares are entitled to receive notice of and attend any meeting but not vote. Subject to certain conditions, the US\$10,000 10 Year Fixed Rate Preference Shares may be redeemed at the option of the company</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	US\$10,000.00 20 YEAR FIXED RATE PREFERENCE SHARES	
Prescribed particulars	<p>The US\$10,000 20 Year Fixed Rate Preference Shares are entitled to. (a) with respect to income, payment of a non-cumulative preferential dividend and (b) with respect to capital, payment of arrears of dividends and a sum equal to capital, in each case on a pari passu basis to any payment to preferred ordinary shares or any other preference shares but in priority to ordinary shares. The US\$10,000 20 Year Fixed Rate Preference Shares are entitled to receive notice of and attend any meeting but not to vote. Subject to certain conditions, the US\$10,000 20 Year Fixed Rate Preference Shares may be redeemed at the option of the company.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	US\$10,000 00 5 YEAR FLOATING RATE PREFERENCE	
Prescribed particulars	<p>The US\$10,000 5 Year Floating Rate Preference Shares are entitled to (a) with respect to income, payment of a non-cumulative preferential dividend and (b) with respect to capital, payment of arrears of dividends and a sum equal to capital, in each case on a pari passu basis to any payment to preferred ordinary shares or any other preference shares but in priority to ordinary shares. The US\$10,000 5 Year Floating Rate Preference Shares are entitled to receive notice of and attend any meeting but not vote. Subject to certain conditions, the US\$10,000 5 Year Floating Rate Preference Shares may be redeemed at the option of the company.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	US\$10,000 00 PREFERRED ORDINARY	
Prescribed particulars	<p>The US\$10,000 Preferred Ordinary Shares are entitled to receive notice of and attend general meetings but not to vote. The US\$10,000 Preferred Ordinary Shares are entitled to (a) with respect to income, payment of a non-cumulative preferential dividend and (b) with respect to capital, payment of arrears of dividends and a sum equal to capital, in each case on a pari passu basis to any payment to any other preferred ordinary shares or any preference shares but in priority to ordinary shares. Subject to certain conditions, the US\$10,000 Preferred Ordinary Shares may be redeemed at the option of the company.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name JPMorgan Chase Bank, N.A.

Address Office of the Secretary
(23rd Floor)
25 Bank Street

Post town Canary Wharf

County/Region London

Postcode E 1 4 5 J P

Country United Kingdom

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk