

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

What this form is NOT for

You cannot use this form to register
particulars of a charge for a
company. To do this, please use
form MG01s

WEDNESDAY



A251DPYR

27/03/2013

#39

COMPANIES HOUSE

1 Company details

Company number 0 2 7 1 1 0 0 6

Company name in full J P Morgan Securities plc

For official use

Q7

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d1 8 m0 3 y2 0 y1 3

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description A supplemental deed dated 18 March 2013 between J P Morgan Securities plc (formerly known as J P Morgan Securities Ltd) (the **Chargor**) and JPMorgan Chase Bank, N A (the **Security Trustee**) (the **Deed**)

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All present and future obligations and liabilities (whether actual or contingent and whether owed jointly or severally or in any other capacity whatsoever) of the Chargor to the Finance Parties (as defined below) under the Finance Documents (as defined below) (the **Secured Liabilities**)

(Please see continuation sheets for definitions)

Continuation page
Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name JPMorgan Chase Bank, N A. as Security Trustee

Address 270 Park Avenue, New York, NY 10017-2070

United States of America

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars Please see continuation sheets below

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

1. CREATION OF SECURITY

- 1 1 All the security created under the Deed
- (a) is created in favour of the Security Trustee,
 - (b) is created over present and future assets of the Chargor,
 - (c) is security for the payment of all the Secured Liabilities, and
 - (d) is made with full title guarantee in accordance with the Law of Property (Miscellaneous Provisions) Act 1994
- 1 2 The Security Trustee holds the benefit of the Deed on trust for the Finance Parties in accordance with the Facilities Agreement Notwithstanding (but without prejudice to) the previous sentence, Clause 1 3 (*Third Parties Act*) of the Facilities Agreement applies to the Deed
- 1 3 Without prejudice to the Security created by the Security Agreement, which (save to the extent released under Clause 4 (*Release of Security*) of the Deed) shall continue in full force and effect, the Chargor charges by way of a first fixed charge all of its present and future claims or rights to, or in respect of
- (a) all the securities from time to time recorded in, and represented by, the Additional Non-English Securities Collateral Accounts (and includes all claims and rights of the Chargor thereto or in respect thereof under the relevant Custody Agreement(s)),
 - (b) any dividend, interest or other distribution paid or payable in relation to any securities referred to in paragraph (a) above and any right, money or property accruing or offered at any time in relation to any such securities by way of redemption, substitution, exchange, bonus or preference, under option rights or otherwise, and
 - (c) all the debts from time to time owed by the Custodians to the Chargor represented by the credit balances from time to time on the Additional Non-English Cash Collateral Accounts

2. RESTRICTIONS ON DEALINGS

The Chargor must not

- (a) create or permit to subsist any Security on any Security Asset the subject of the Security created by the Deed except under a Security Document, or
- (b) sell, transfer, license, lease or otherwise dispose of any Security Asset the subject of the Security created by the Deed except as expressly allowed under the Facilities Agreement

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

3. DEFINITIONS AND INTERPRETATION

3.1 Definitions

In this form MG01 the following terms have the following meanings

Additional Non-English Cash Collateral Account means each cash account (other than a segregated client account) set out in Schedule 1 (*Non-English Collateral Accounts*) hereto which

- (a) is not an English Cash Collateral Account, and
- (b) was not listed in Schedule 1 (*Non-English Collateral Accounts*) to the Security Agreement (immediately before its amendment by the Deed),

and each successor or replacement account of any such account,

Additional Non-English Securities Collateral Accounts means each securities account (other than a segregated client account) set out in Schedule 1 (*Non-English Collateral Accounts*) hereto which

- (a) is not an English Securities Collateral Account, and
- (b) was not listed in Schedule 1 (*Non-English Collateral Accounts*) to the Security Agreement (immediately before its amendment by the Deed),

and each successor or replacement account of any such account,

Agent means JPMorgan Chase Bank, N A

Custodian means each of

- (a) the English Custodian, and
- (b) each other custodian which from time to time maintains any Non-English Cash Collateral Account or Non-English Securities Collateral Account for the account of the Chargor

Custody Agreement means each of

- (a) the English Custody Agreement, and
- (b) each other custody agreement from time to time entered into between the Chargor and any applicable Custodian in relation to any Non-English Cash Collateral Account and/or Non-English Securities Collateral Account

English Blocked Account Agreement means the collateral management blocked account agreement dated on or about the date of the Facilities Agreement between JPMorgan Chase Bank, N A , London branch (in its capacity as custodian under the English Custody Agreement), the Chargor and the Security Trustee

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

English Cash Collateral Account means each cash account (other than a segregated client account) from time to time maintained by the English Custodian for the account of the Chargor under the English Custody Agreement (including, without limitation, any cash account referred to in Clause 2.4 (Further accounts) of the Security Agreement)

English Custodian means JPMorgan Chase Bank, N A , London Branch

English Custody Agreement means the global custody agreement dated 20 January 2004 between the English Custodian and the Chargor

English Securities Collateral Account means each securities account (other than a segregated client account) from time to time maintained by the English Custodian for the account of the Chargor under the English Custody Agreement (including, without limitation, the Specified Securities Collateral Account (as defined in the English Blocked Account Agreement) and any securities account referred to in Clause 2.4 (Further accounts) of the Security Agreement)

Facilities Agreement means the US\$80,000,000,000 facilities agreement dated 25 February 2011 between (among others) the Chargor, JPMorgan Chase Bank, N A as Original Lender and the Security Trustee

Finance Document means

- (a) the Facilities Agreement,
- (b) each Security Document,
- (c) the GMRA and each confirmation or other evidence of a Qualifying Repo Transaction entered into under the GMRA,
- (d) each Repurchase Service Agreement, and
- (e) each other document designated as such by the Agent and the Borrower

Finance Parties means the Agent, the Security Trustee or a Lender

GMRA means the Global Master Repurchase Agreement in the standard form published by The Bond Market Association (October 2000 Version) dated on or about the date of the Facilities Agreement together with any annexes thereto (as amended and supplemented from time to time) entered into between the Original Lender and the Borrower and any similar agreement (which has been designated by the parties thereto and the Agent as a GMRA for the purposes of the Facilities Agreement) between any other Lender and the Borrower, in each case, for the purpose of documenting Repo Transactions

Korean Custody Agreement means the Custodian Agreement (Multi-Direct Model) between Standard Chartered First Bank Korea Limited (in its capacity as custodian) and the Chargor

Korean Pledge Agreement means the pledge agreement dated on or about the date of the Facilities Agreement between the Chargor and the Security Trustee, which creates Security over all of the Chargor's rights over various accounts of the Chargor maintained by Standard

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Short particulars

Chartered First Bank Korea Limited, in its capacity as custodian under the Korean Custody Agreement

Lender means

- (a) the Original Lender, and
- (b) any bank, financial institution, trust, fund or other entity which has become a party to the Facilities Agreement in accordance with Clause 25 (Changes to the Lenders) of the Facilities Agreement,

which in each case has not ceased to be a party to the Facilities Agreement in accordance with the terms of the Facilities Agreement

Non-English Cash Collateral Account means each cash account (other than a segregated client account) listed in Schedule 1 (Non-English Collateral Accounts) hereto which is not an English Cash Collateral Account, and each successor or replacement account of any such account

Non-English Securities Collateral Account means each securities account (other than a segregated client account) listed in Schedule 1 (Non-English Collateral Accounts) hereto particulars which is not an English Securities Collateral Account, and each successor or replacement account of any such account

Original Lender means JPMorgan Chase Bank, N A

Qualifying Repo Transaction means a repurchase transaction entered into under the GMRA

Repo Transaction means a Facility A Repo Transaction or a Facility B Repo Transaction (each as defined in the Facilities Agreement)

Repurchase Service Agreement means the repurchase service agreement between the Original Lender (as purchaser), the Borrower (as seller) and Euroclear Bank (including any profiles annexed thereto) and any similar agreement (which has been designated by the parties thereto and the Agent as a Repurchase Service Agreement for the purposes of the Facilities Agreement) between any other Lender and the Borrower

Security means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect

Security Agreement means a security agreement originally dated 25 February 2011 between the Chargor and the Security Trustee, as amended by each previous deed between the Chargor and the Security Trustee amending the Security Agreement and references to Schedule 1 (Non-English Collateral Accounts) to the Security Agreement are references to that schedule as amended or replaced by any previous deed between the Chargor and the Security Trustee amending the Security Agreement

Security Assets means all assets of the Chargor the subject, or expressed to be the subject, of the Security under the Deed

Security Document means

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Short particulars

- (a) the English Blocked Account Agreement,
- (b) the Security Agreement,
- (c) the Korean Pledge Agreement,
- (d) the U S Control Agreement,
- (e) the U S Security Agreement, or
- (f) any other document entered into by the Chargor from time to time evidencing or creating security over any asset of the Chargor to secure any obligation of the Chargor to a Finance Party under the Finance Documents entered into by the Chargor from time to time

Specified Securities Collateral Account has the meaning given to it in the English Blocked Account Agreement

U.S. Control Agreement means the securities account control agreement dated on or about the date of the Facilities Agreement between J P Morgan Clearing Corp (in its capacity as clearing broker), the Chargor and the Security Trustee, which is entered into in connection with the U S Security Agreement

U.S. Security Agreement means the New York law governed pledge agreement dated on or about the date of the Facilities Agreement between the Chargor and the Security Trustee, which creates Security over various accounts of the Chargor maintained by J P Morgan Clearing Corp in its capacity as broker of the Chargor under an institutional account agreement

SCHEDULE 1 – NON-ENGLISH COLLATERAL ACCOUNTS

See next page

JPMISL Custodian Master List
as of 1/21/11

Identifier	Report	Country	Currency	Custodian Name	Custodian Account Number	Local Agent BIC	Cash Account Number	Account Name	Account Type	Identifier Column in Deposit Report	ISIS Bond Depot	Global b/c	FIP 1
892406	Local FI deports	Argentina		Chase BA	1180-JPMC EA sub a/c 10004- JPMISL			Bond	Depot Code	892406			
276154	Local FI deports	Bank One GBP		Bank One	7129890			Bond	Depot Code	276154			
276154	Local FI deports	Bank One USD		Bank One	7129890			Bond	Depot Code	276154			
862243	Local FI deports	Botswana		Standard Chartered Bank Botswana	06101			Bond	Depot Code	862243			
275958	Local FI deports	United Kingdom		Crest	8505			Bond	Depot Code	275958			
735355	Local FI deports	Czech Republic		CSOB CZK	37000			Bond	Depot Code	735355			
310164	Local FI deports	Denmark		SEB	5295037751			Bond	Depot Code	310164			
106378	Local FI deports	Egypt		Citibank Cairo	1350112100			Bond	Depot Code	106366			
957724	Local FI deports	Eurodear		Eurostar	95724			Bond	Depot Code	187716			
310176	Local FI deports	Finland		SEB	10-100 033076			Bond	Depot Code	310176			
275950	Local FI deports	Germany		Pantcas	7290			Bond	Depot Code	275950			
276113	Local FI deports	Greece		Citibank	990635			Bond	Depot Code	276113			
727529	Local FI deports	Hungary		ING Budapest	53477757C			Bond	Depot Code	727529			
992792	Local FI deports	Israel		Bank Leumi, Tel Aviv	10 800 43958379			Bond	Depot Code	992792			
275959	Local FI deports	Italy (Primary)		Pantcas	220010			Bond	Depot Code	275959			
372055	Local FI deports	Italy (safe account)		Pantcas	638921			Bond	Depot Code	372053			
276204	Local FI deports	Italy (Corporate)		Pantcas	638910			Bond	Depot Code	276204			
456988	Local FI deports	Japan (GOVT / TB / FBI)		Mizuho Corp	302012			Bond	Depot Code	456988			
457002	Local FI deports	Japan (CORP/CLEAN)		Mizuho Corp	302009			Bond	Depot Code	457002			
304783	Local FI deports	Japan (CORPORITY)		Mizuho Corp	302017			Bond	Depot Code	304783			
946991	Local FI deports	Kazakhstan		HSBC Kazakhstan	001-001577-4987			Bond	Depot Code	946991			
352106	Local FI deports	Korea		Standard Charter	KR0000105973 IFC NC 3587/BS367			Bond	Depot Code	790332			
735959	Local FI deports	Mexico		Chase Mexico	201220			Bond	Depot Code	735959			
158404	Local FI deports	Nigeria		Standard Bank Lagos	201116			Bond	Depot Code	158404			
310240	Local FI deports	Norway		SEB	97 500025537			Bond	Depot Code	310240			
736231	Local FI deports	Poland		Citibank Handlowy	50 1345-032			Bond	Depot Code	736231			
283279	Local FI deports	Portugal		BNP Lisbon	50855Y			Bond	Depot Code	283279			

Identifier	Report	Country	Currency	Custodian Name	Custodian Account Number	Local/ Agent bic	Cash Account Number	Account Name	Type	Identifier Column in Report	IS/IS Bond Depot	Global bic	Filip 1
133273	Local FI depots	Romania	INR	ING Bucharest	CHLDJPMSL			Bond	Bond		133273		
886739	Local FI depots	Russian Bonds	Russian Min Fin	Chase Moscow	ML9702180498			Bond	Account	Depot Code	886739		
753327	Local FI depots	(USD)		VTB Moscow	5863			Bond	Account	Depot Code	753327		
313026	Local FI depots	Singapore		Deutsche Bank	SGBB000101695			Bond	Account	Depot Code	313026		
735902	Local FI depots	Slovakia		CSOB SKK	35350			Bond	Account	Depot Code	735902		
216865	Local FI depots	Slovenia		UniCredit Banca, Slovenia	27844557			Bond	Account	Depot Code	216865		
739280	Local FI depots	South Africa		Standard Bank SA	400109840			Bond	Account	Depot Code	739280		
276014	Local FI depots	Spain (Primary)		Panbras	131938 (BOS a/c 3800)			Bond	Account	Depot Code (276261 inactive)			
792350	Local FI depots	Spain (Corporate)		Panbras	131939			Bond	Account	Depot Code	792350		
278055	Local FI depots	Sweden		Swedbank	9019019999029			Bond	Account	Depot Code	278055		
301509	Local FI depots	Turkey		Deutsche Bank	19714			Bond	Account	Depot Code	301509		
917197	Local FI depots	Ukraine		ING Kiev	40585001			Bond	Account	Depot Code	932160		
558791	Local FI depots	US OTC		BDAS	2025_JMS			BDAS ID	BDAS ID	Depot Code	558791		
5827536	Local FI depots	US FED		BDAS	IV5			BDAS ID	BDAS ID	Depot Code	5827536		
159763	Local FI depots	Physical Box		JMP				Not applicable		Depot Code	159763		
376871	Local FI depots	US		TBA				Bond	Account	Depot Code	376871		
222388	Local FI depots	Peru		CITILIMA	942277			Bond	Account	Depot Code	222388		
908079	Local FI depots	Canada		RBC TOR	T12212251			Bond	Account	Depot Code	908079		
New account - no positions													
	Local FI depots	Chile		Banco Santander	77071120			Bond	Account	Depot Code			
128191	Local FI depots	LUXEMBOURG		CEDEL	Inactive depot			Bond	Account	Depot Code	128191		
461152	Local FI depots	England		CHASE LDN	Physical Depot			Physical	Depot	Depot Code	461152		
129568	Local FI depots	England		CHASE LDN	Physical Depot			Physical	Depot	Depot Code	129568		
920868	Local FI depots	England		CHASE LDN	Physical Depot			Physical	Depot	Depot Code	920868		
376954	Local FI depots	England		CONVERSION	Inactive depot			Bond	Account	Depot Code	376954		
919290	Local FI depots	England		JPMSE	Inactive depot			Bond	Account	Depot Code	919290		
626994	Local FI depots	Norway		DEN NORSK	Inactive depot			Bond	Account	Depot Code	626994		
276212	Local FI depots	Denmark		DEN DANSE	Inactive depot			Bond	Account	Depot Code	276212		
275925	Local FI depots	Belgium		PARBAS BR	Inactive depot			Bond	Account	Depot Code	275925		

Identifier	Report	Country	Currency	Custodian Name	Custodian Account Number	Local/ Agent b/c	Cash Account Number	Account Name	Account Type	IS/IS Bond Account	IS/IS Bond Depot Report	Global b/c	Flip 1
Z16030	Local FI depots	France		PARI2AS PA	Inactive deposit								276030
Euroclear -				Euroclear - 20411	20411								
20411	Euroclear -			Euroclear - 20411									
95724	Euroclear -			Euroclear - 95724	95724								
JNT	BDAS	BDAS		BDAS	JNT								
JMR	BDAS	BDAS		BDAS	JMR								
PVH	BDAS	BDAS		BDAS	PVH								
PTJ	BDAS	BDAS		BDAS	PTJ								
JMS	BDAS	BDAS		BDAS	JMS								
JMP	BDAS	BDAS		BDAS	JMP								
IVS	BDAS	BDAS		BDAS	IVS								
HSA	Asia equities	Australia		HSBC Custody Nominees (Australia) Limited	011-797594-062	HKBAAU2SSYD	011-797594-022	JP Morgan Securities Limited	Stock Account	Stock Number	Account	Account	
HSD	Asia equities	Australia		HSBC (HKBAU2SSYD)	011-797602-061								
CHA	Asia equities	Australia	AUD	JP Morgan Chase Bank, Sydney	489400010000		10135830	JP Morgan Securities Limited	Stock Account	Stock Number	Account	Account	
HIX	Asia equities	Indonesia	IDR	HSBC Nominees (Hong Kong) Limited	HKD/USD 503291221085	HSBCHKH	503291221001	JP Morgan Securities Ltd HKD	Stock Account	Stock Number	Account	Account	
HR	Asia equities	Indonesia	IDR	Hong Kong and Shanghai Banking Corporation Ltd., Jakarta	001-9221196-085	HSBCIDJAXXX	001822188068	HSBC Indonesia A/C JPMISL GE SN	Stock Account	Stock Number	Account	Account	
FUF	Asia equities	Japan	JPY	Hong Kong and Shanghai Banking Corporation Ltd., Jakarta	001-9221188-085	HSBCIDJAXXX	001822188068	HSBC Indonesia A/C JPMISL GE SN	Stock Account	Stock Number	Account	Account	
FUQ	Asia equities	Japan	JPY	Mizuho Bank Corporation Kabutocho	302000	MHCBJPJ2XXX	465621	JP Morgan Secs Ltd	Stock Account	Stock Number	Account	Account	
DOO	Asia equities	Korea	USD/KRW	Standard Chartered Bank, Korea	USD/KRW KRO000108515	SCBLKRSXXXX	19885062215	JP Morgan Securities Ltd - ACCESS PRODUCTS (AX)	Stock Account	Stock Number	Account	Account	
OOP	Asia equities	Korea	USD/KRW	Standard Chartered Bank, Korea	USD/KRW KRO000108604	SCBLKRSXXXX	19885062293	JP Morgan Securities Ltd EXOTICS SINGLE STOCK (AX)	Stock Account	Stock Number	Account	Account	
OQQ	Asia equities	Korea	USD/KRW	Standard Chartered Bank, Korea	USD/KRW KRO000108482	SCBLKRSXXXX	19885062152	JP Morgan Securities Ltd - ASIA PB EQUITY FINANCE	Stock Account	Stock Number	Account	Account	

Identifier	Report	Country	Currency	Custodian Name	Custodian Account Number	Local Agent b/c	Cash Account Number	Account Name	Account Type	Identifier in Deposit Report	SIS Bond Depot	Global b/c	FIP 1
00R	Asia equities	Korea	USD/KRW	Standard Chartered Bank, Korea	USD/KRW KR0000108522	SCBLKRSEXXX	1985062226 KRW 1981006173	JP Morgan Securities Ltd - CONVENTS - ASIA EX	Stock Account				
00S	Asia equities	Korea	USD/KRW	Standard Chartered Bank, Korea	USD/KRW KR0000108501	SCBLKRSEXXX	19865062204 KRW 1981006140	JP Morgan Securities Ltd - PROD TRDG/HEDGE FD - ASIA EX	Stock Account				
KSA	Asia equities	Korea	USD/KRW	Standard Chartered Bank, Korea	USD/KRW KR0000095202	SCBLKRSEXXX	19885031935 KRW 1981005590	JPM SECURITIES LTD-EQUITIES	Stock Account				
KSD	Asia equities	Korea	USD/KRW	Standard Chartered First Bank (SCBLKRSE)	KR0000096424								
KSH	Asia equities	Korea	USD/KRW	Standard Chartered Bank, Korea	USD/KRW KR0000097405	SCBLKRSEXXX	19885033669 KRW 19810057732	JP Morgan Securities Ltd - INDEX FORWARDS (AX)	Stock Account				
KSJ	Asia equities	Korea	USD/KRW	Standard Chartered Bank, Korea	USD/KRW KR0000101756	SCBLKRSEXXX	19885056872 KRW 19810060887	JP Morgan Securities Ltd - FLOW SINGLE STOCK (AX)	Stock Account				
HBR	Asia equities	Malaysia	MYR	Hong Kong Bank Malaysia Berhad, Kuala Lumpur	318-110855-085	HBMBMVKLXXX	301-537940-101	Hong Kong Bank Malaya BHD A/C JPMSL (CBS)	Stock Account				
HNA	Asia equities	New Zealand	NZD	HSBC Nominees (New Zealand) Limited	040-016891-230	HSBCNZZA	040-016891-261	JP MORGAN SECURITIES	Stock Account				
PKR	Asia equities	Pakistan	PKR	JP Morgan Chase Bank New Zealand	410900010000		17001562	JP Morgan Securities Limited	Stock Account				
HPR	Asia equities	Philippines	PHP	Citibank Karachi	1206374000	CITIPKXXXX	100469022	JP Morgan Securities Ltd	Stock Account				
SGS	Asia equities	Singapore	USD/ SGD	DBS Nominees Pte Ltd Singapore	000-083166-550	HSBCPHMMXXX	000083766150	HSBC Philippines A/C JPMSL Equity Reg	Stock Account				
TSR	Asia equities	Thailand	THB	Citibank NA, Bangkok	801480001	CITITHBXXX	080148022	JP Morgan Securities Ltd	Stock Account				
WAS	Asia equities	Taiwan	TWD	JP Morgan Chase Bank, Taipei	32200021653	CHASTWTX	3516583931	JP MORGAN SECURITIES LTD	Stock Account				
VBL	Asia equities	Taiwan		JPMORGAN CHASE BANK NA-TAIPEI	32200021682								
VID	Asia equities	Vietnam	VND	HSBC Vietnam	001-145242-701	HSBCVNXXX	001-145242-951	JP Morgan Securities Ltd	Stock Account				

Identifier	Report	Country	Currency	Custodian Name	Custodian Account Number	Local/ Agent bic	Cash Account Number	Account Name	Account Type	Identifier Column in Deposit Report	ISIN Bond Depot	Global bic	Filip 1
JPL01	Canada equities	Canada		Royal Bank of Canada Toronto (ROYCCAT2) A/C Chase Manhattan Bank London A/C JPL01 - JPMSL London	A/C T12218801			Account Number	Account				JPMSGB2LXX
HMA	EMEA equities	ABU DHABI		HSBC Dubai	035443361048	BBMEAED		Stock	Account				JPMSGB2LXX
ASL	EMEA equities	AUSTRIA		Bank Austria Vienna	0161-01076501	BKAUATWXXXX		Stock	Account				JPMSGB2LXX
BAH	EMEA equities	BAHRAIN		HSBC Bahrain	001-209632-485	BBMEBHBXXXX		Stock	Account				JPMSGB2LXX
PBE	EMEA equities	BELGIUM		BNP Paribas Paris	48169A	PARBFRPP0CK		Stock	Account				JPMSGB2LXX
CYP	EMEA equities	CYPRUS		Citibank Athens	801824	CITIGRAAXXX		Stock	Account				JPMSGB2LXX
COO	EMEA equities	CZECH		Ceskoslovenska Obchodni Bank Prague (CSOB)	37055	CEKOCZPXXXX		Stock	Account				JPMSGB2LXX
DNS	EMEA equities	DENMARK		SEB Denmark	5295037336	JPMSGB2LXXXX		Stock	Account				JPMSGB2LXX
HMD	EMEA equities	DUBAI		HSBC Dubai	035443373048	BBMEAED		Stock	Account				JPMSGB2LXX
EGY	EMEA equities	EGYPT (Cleamng)		Citibank Egypt	1350112101	CITIEGXXXX		Stock	Account				JPMSGB2LXX
EGP	EMEA equities	EGYPT (Custody)		Citibank Egypt	1350112102	CITIEGXXXXX		Stock	Account				JPMSGB2LXX
EQ	EMEA equities	EUROCLEAR		Self Cleaning	20411	MGTCBEBEBCI		Stock	Account				JPMSGB2LXX
EQP	EMEA equities	EUROCLEAR (SEGREGATED ACCOUNT)		Self Cleaning	10152	MGTCBEBEBCI		Stock	Account				JPMSGB2LXX
FNS	EMEA equities	FINLAND		SEB Finland	10-100 032 924	JPMSGB2LXX		Stock	Account				JPMSGB2LXX
PPL	EMEA equities	FRANCE		Panitas Paris	46441Q	PARBFRPP0XX		Stock	Account				JPMSGB2LXX
DBC	EMEA equities	GERMANY		Pantbas Frankfurt	7290	PARBDEFXXXX		Stock	Account				JPMSGB2LXX
GRP	EMEA equities	GREECE (Clearing)		Citibank Athens (Clearing)	371978	CITIGRAAXXX		Stock	Account				JPMSGB2LXX
GEK	EMEA equities	GREECE (custody)		Citibank Athens (Custody)	374978	CITIGRAAXXX		Stock	Account				JPMSGB2LXX
IBD	EMEA equities	HUNGARY		ING	53477756C	INGBHJHXXXX		Stock	Account				JPMSGB2LXX
GLT	EMEA equities	ICELAND		Icelandbank (formally Glitnir bank)	52521	ISABISREXXXX		Stock	Account				JPMSGB2LXX
BLI	EMEA equities	ISRAEL		Bank Leumi	1080043716311	LUMILTEBC		Stock	Account				JPMSGB2LXX
PIL	EMEA equities	ITALY		Pantbas Milan	6368900	PARBITMXXXX		Stock	Account				JPMSGB2LXX
FUL	EMEA equities	ITALY		Pantbas Milan	6368919	PARBITMXXXX		Stock	Account				JPMSGB2LXX
HSK	EMEA equities	JORDAN		HSBC	006-057137-383	BBMEJOAXX		Stock	Account				JPMSGB2LXX
JOR	EMEA equities	JORDAN		HSBC	006-057137-384	BBMEJOAXX		Stock	Account				JPMSGB2LXX
KW	EMEA equities	KUWAIT		HSBC Kuwait	001-004761-383	HBMEKWKXXXX		Stock	Account				JPMSGB2LXX

Identifier	Report	Country	Currency	Custodian Name	Custodian Account Number	Local/ Agent bic	Cash Account Number	Account Name	Account Type	ISIN Bond Depot	Global bic	Flip 1
MOC	EMEA equities	MOROCCO	Soc Gen		1600008524211	SGMBMANCX00X		Stock	Account	X	JPMSCGB2LXX	
MOR	EMEA equities	MOROCCO	Soc Gen		1600008807333	SGMBMANCX00X		Stock	Account	X	JPMSCGB2LXX	
02S	EMEA equities	NASDAQ DUBAI	HSBC Dubai		20004534004	DEUTAEAD00X		Stock	Account	X	JPMSCGB2LXX	
PHS	EMEA equities	NETHERLANDS	Panibas Netherlands	49198H		PABFRPPHLC		Stock	Account	X	JPMSCGB2LXX	
NRS	EMEA equities	NORWAY	SEB Norway		097500025248	ESSENOKXXXX		Stock	Account	X	JPMSCGB2LXX	
OMA	EMEA equities	OMAN	HSBC		002-283752-055	BBMEOMRDX00X		Stock	Account	X	JPMSCGB2LXX	
CH-P	EMEA equities	POLAND	Citibank	501345 is Custody turnaround	00000006-000061-	CITPLPXXXX		Stock	Account	X	JPMSCGB2LXX	
BIE	EMEA equities	POLAND	Bank Handlowy Warszawa SA	16127		CITPLPXXXX		Stock	Account	X	JPMSCGB2LXX	
POB	EMEA equities	PORTUGAL	Banque Paribas Lisbon	44523H		PABFRPPXXX		Stock	Account	X	JPMSCGB2LXX	
OAT	EMEA equities	QATAR	HSBC		001357888001	BBMEQAD00X		Stock	Account	X	JPMSCGB2LXX	
DNE	EMEA equities	Russia (Deutsche DCC)	Deutsche Bank		JPMR1004	DEUTRUMMXX		Stock	Account	X	JPMSCGB2LXX	
DIT	EMEA equities	Russia (Deutsche DCC)	Deutsche Bank		JPMR1001	DEUTRUMMXX		Stock	Account	X	JPMSCGB2LXX	
CCC	EMEA equities	Russia (ING DCC)	ING (ING DCC)		4457002	INGBRUMMXX		Stock	Account	X	JPMSCGB2LXX	
ING	EMEA equities	Russia (ING Registrar)	ING (ING Registrar)		4457001	INGBRUMMXX		Stock	Account	X	JPMSCGB2LXX	
MCZ	EMEA equities	Russia (JPMGI Registrar)	JPMGI (JPMGI registrar)		54508	CHASRUMXX		Stock	Account	X	JPMSCGB2LXX	
MRE	EMEA equities	Russia (Citibank Registrar)	Citibank Moscow (Citibank Registrar)		500493	CITRUMXXX		Stock	Account	X	JPMSCGB2LXX	
SGJ	EMEA equities	SOUTH AFRICA (SOC GEN)	Soc Gen	269030		SOGEZAJXXX		Stock	Account	X	JPMSCGB2LXX	
SME	EMEA equities	SOUTH AFRICA (STANDARD BANK)	Standard Bank		400578840	SBZAZAJXXX		Stock	Account	X	JPMSCGB2LXX	
PML	EMEA equities	SPAIN	BNP PARIBAS MADRID	60024		PABESNXXX		Stock	Account	X	JPMSCGB2LXX	
SBL	EMEA equities	SWEDEN	Swedbank		901-98909-4	SWEDESSXXX		Stock	Account	X	JPMSCGB2LXX	
SSL	EMEA equities	SWITZERLAND	Credit Suisse		0835-1617234-05-000	CRESCHZXXX		Stock	Account	X	JPMSCGB2LXX	
TKL	EMEA equities	TURKEY	Deutsche Bank	19712		DEUTTRUSCUS		Stock	Account	X	JPMSCGB2LXX	
CSL	EMEA equities	UK CREST	CREST Self Cleaning	784		Not Needed		Stock	Account	X	JPMSCGB2LXX	
PRI	EMEA equities	UK PRIMARY	PRIMARY-Sub Account of CREST	784		N/A		Stock	Account	N/A		
RED	EMEA equities	UK REDEMP	REDEMPT-Sub Account of CREST	784		N/A		Stock	Account	N/A		
RET	EMEA equities	UK RETAIN	RETAIN-Sub Account of CREST	784		N/A		Stock	Account	N/A		

Identifier	Report	Country	Currency	Custodian Name	Custodian Account Number	Local/ Agent bic	Cash Account Number	Account Name	Account Type	Identifier Column in Deposit Report	ISIS Bond Depot	Global b/c	Flip 1
FEI	EMEA equities	US TREASURY		JPMorgan					Stock Account			N/A	
No Positions	Equities SSI list	Brazil		JP Morgan Corretora De Cambio Titulos e Valores Mobiliarios SA Sao Paulo	A/c Broker 447-9 Fed mnemonic CCCJGEG0000	CHASEBLGST			Account Number	Account			
CIM	Equities SSI list	Mexico		Citibank N.A., Mexico	A/c 21332 - JPMNL London				Account Number	Account			
30500000-30538999	JPMC Margin Accounts	United States		JPMNL Prop	102-39898-23				Account Number	Account			
30539852-	JPMC Margin Accounts	United States		JPMNL STOCK LOAN WITH JPMNL	102-39898-23				Account Number	Account			
30539852-	JPMC Margin Accounts	United States		JPMNL STOCK BORROW-5202	102-39898-23				Account Number	Account			
305398902-	JPMC Margin Accounts	United States		JPMNL Customer Omni-Bus acc.	102-39898-23				Account Number	Account			
305398900-	JPMC Margin Accounts	United States		GTM-ADR CONVERSION ACCOUNT	102-39898-23				Account Number	Account			
305398001-	JPMC Margin Accounts	United States		J P MORGAN SECURITIES LTD	102-39898-23				Account Number	Account			
305398002-	JPMC Margin Accounts	United States		J P MORGAN SECURITIES LTD	102-39898-23				Account Number	Account			
305398003-	JPMC Margin Accounts	United States		GTM-ADR PRERLEASE TAIWAN CITIBANK	102-39898-23				Account Number	Account			
305398004-	JPMC Margin Accounts	United States		GTM-ADR PRERLEASE TAIWAN BONY	102-39898-23				Account Number	Account			
305398005-	JPMC Margin Accounts	United States		GTM-FUND XCH	102-39898-23				Account Number	Account			
305398006-	JPMC Margin Accounts	United States		GTM-ADR PRERLEASE	102-39898-23				Account Number	Account			
305398007-	JPMC Margin Accounts	United States		GTM-ADR PRERLEASE TAIWAN	102-39898-23				Account Number	Account			
305398008-	JPMC Margin Accounts	United States		GTM-BOND CONVERSION ACCOUNT	102-39898-23				Account Number	Account			
305398009-	JPMC Margin Accounts	United States		GTM-ADR CONVERSION ACCOUNT	102-39898-23				Account Number	Account			
305398010-	JPMC Margin Accounts	United States		JP MORGAN SECURITIES LIMITED	102-39898-23				Account Number	Account			
30540000-	JPMC Margin Accounts	United States		JPMNL London Customers DVP	102-44444-22				Account Number	Account			

Identifier	Report	Country	Currency	Custodian Name	Custodian Account Number	Local/ Agent bic	Cash Account Number	Account Name	Type	Identifier In Report	SIS Bond Depot	Global bic	Flip 1
30580000-30588999-Accounts	JPMCC Margin Accounts	United States		JPMISI Institutional Equities Asia Clients	102-44444-22				Flip 2 Account Number			305-898900-15	
30589000-30589999-Accounts	JPMCC Margin Accounts	United States		JPMISI Emea Brokers	102-44444-22				Flip 2 Account Number			305-898900-15	
30590000-30594999-Accounts	JPMCC Margin Accounts	United States		JPMISI - Firm A Full Services	102-39859-22				Flip 2 Account Number			305-898900-14	
30595000-30597999-Accounts	JPMCC Margin Accounts	United States		JPMISI - CMFTA-Out	102-39859-22				Flip 2 Account Number			305-898900-14	
30598000-30598499-Accounts	JPMCC Margin Accounts	United States		JPMISI - Firm 5&6 (Nova Scotia)	102-39859-22				Flip 2 Account Number			305-898900-14	
31100000-31129999-Accounts	JPMCC Margin Accounts	United States		JPMISI London Customers DVP	102-44444-22				Flip 2 Account Number			305-898900-15	
31260000-31265999-Accounts	JPMCC Margin Accounts	United States		JPMISI ECPB Settlements	102-44441-25				Flip 2 Account Number			313-94001-17	
31266000-31299999-Accounts	JPMCC Margin Accounts	United States		JPMISI CDS Cazenovia Settlements	102-44454-29				Flip 2 Account Number			313-94004-14	
	Local FI deposits	Hungary	HUF	Deutsche Bank AG Hungary Branch	10360040000 DEUTHU2B				16300000-03002243-90008447 (HUF)	JPM IB Bond Market			
	Local FI deposits	Hungary	EUR	Deutsche Bank AG Hungary Branch	10360040000 DEUTHU2B				16300000-03002243-00088813 (EUR)	JPM IB Bond Market			
EMEA equities	Hungary	HUF		Deutsche Bank AG Hungary Branch	10360050000 DEUTHU2B				16300000-03002243-90105451 (HUF)	JPM IB Equity Market			
EMEA equities	Russia (ING NSD)		ING (ING NSD)		4457003 INGBRUMXXX						JPMSGB2LXX X		
GP				Citibank Moscow (for OTC transactions to settle DVP & FOP in NSD opened in 2013)	500493009 CTTIRUMXXX						JPMSGB2LXX X		
OGo	EMEA equities			Citibank Moscow (trading for Miex on NDC)	500493010 CITIRUMXXX						JPMSGB2LXX X		
	EMEA equities	Russia	RUB	J P Morgan Bank International LLC	\$18/002	CHASRUMX	30111810201100 004952						

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance
or discount

N11

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

On behalf of the Chargee

Allen - Overy LLP

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name TTP/VX/0033351-0002282

Company name

Allen & Overy LLP

Address

One Bishops Square

Post town

County/Region London

Postcode

E 1 6 A D

Country

United Kingdom

DX

Telephone 02030880000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2711006
CHARGE NO. 27

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL DEED DATED 18
MARCH 2013 AND CREATED BY J.P. MORGAN SECURITIES PLC
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO JPMORGAN CHASE BANK, N.A. AS
SECURITY TRUSTEE OR A LENDER ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 27 MARCH 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 APRIL 2013

PoST



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES