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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (**address overleaf**)
(See note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

02711006

1 Name of Company

* J.P. MORGAN SECURITIES LTD.

* Insert full name
of company

2 This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc

Description of shares †	Ordinary		
A Number allotted	1,236		
B Nominal value of each	US\$10,000	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	US\$ 10,000 £12,360,000	£	£

Date(s) on which the shares were allotted

(a) [on 5th June 19 95] \$, or

(b) [from xxxxxxxxxxxxxxxxxxxxxx 19 xx to xxxxxxxxxxxxxxxxxxxxxx 19 xx] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate

3 If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	100%		
E Consideration for which the shares were allotted	2,600,000 shares each having a nominal value of ITL 10,000, representing one hundred per cent. of the capital of J.P. Morgan Societa di Intermediazione Mobiliare S.p.A.		

Notes

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- 2 If the allotment is wholly or partly other than cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3))
- 3 Details of bonus issues should be included only in section 2

Presenter's name, address,
telephone number and
(if any)

Slaughter and Ma
35 Basinghall St
London EC2V 5DB
Tel: 0171 600 12

Ref: RS/SLP

For official use



A26 15/09/2012 #299
COMPANIES HOUSE

COMPANIES HOUSE 26/07/95

4 Names and addresses of allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Morgan Guaranty International Finance Corporation 60 Wall Street New York New York 10260 USA	865		
Morgan Guaranty International Bank 902 Market Street Wilmington Delaware 19801 USA	371		
Total	1 236		

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the margin.

Signed **TRUSEC LIMITED**

Designation **SECRETARY**

Date

26/5/85

† Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to -

The Registrar of Companies
Companies House
Crown Way
Mandy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to -

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ