

**A & O (LEGAL ADVISERS) LIMITED
(FORMERLY A&O (LEGAL ADVISERS))**

Report and Balance Sheet

30 April 2005



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COMPANIES HOUSE 28/02/2006

**A&O. (LEGAL ADVISERS) LIMITED
(FORMERLY A&O (LEGAL ADVISERS))**

**REPORT AND BALANCE SHEET
FOR THE YEAR ENDED 30 APRIL 2005**

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Directors

G. G. Beringer
R. W. L. Cranfield
D. H. Morley

Secretary

H. McCallum

Registered Office

9 Cheapside
London
EC2V 6AD

Registered Number

2704700

**A & O (LEGAL ADVISERS) LIMITED
(FORMERLY A&O (LEGAL ADVISERS))**

**REPORT OF THE DIRECTORS
FOR THE YEAR ENDED 30 APRIL 2005**

The directors submit their report together with the balance sheet as at 30 April 2005.

PRINCIPAL ACTIVITY AND BUSINESS REVIEW

The company has not traded since incorporation on 7 April 1992.

On 1 May 2004, the company converted from a company with unlimited liability to one with limited liability.

ACCOUNTING POLICY

These financial statements are prepared on the going concern basis, under the historical cost convention and in accordance with the Companies Act 1985 and applicable accounting standards.

DIRECTORS

The directors of the company during the financial year were:

G. G. Beringer
D. H. Morley
R. W. L. Cranfield

During their period of appointment, the directors held a beneficial interest in the whole of the issued share capital of the company as members of Allen & Overy LLP. During the year, the company was ultimately controlled by Allen & Overy LLP.

ULTIMATE PARENT UNDERTAKING

The company's ultimate parent company is Allen & Overy LLP, a UK Limited Liability Partnership. Copies of the consolidated financial statements of Allen & Overy LLP can be obtained from the Partnership Secretary, Allen & Overy LLP, One New Change, London EC4M 9QQ.

There are no transactions requiring disclosure under Financial Reporting Standard 8 (Related Party Disclosures).

EMPLOYEES

The company has no employees.

By order of the Board



H. McCallum
Secretary

24.02.06

**A & O (LEGAL ADVISERS) LIMITED
(FORMERLY A&O (LEGAL ADVISERS))**

**BALANCE SHEET
AS AT 30 APRIL 2005**


	2005 £	2004 £
CURRENT ASSETS		
Cash in hand	<u>2</u>	<u>2</u>
CAPITAL AND RESERVES		
Shares of £1 each: Authorised - £100		
Allotted, called up and fully paid	<u>2</u>	<u>2</u>

The annual accounts have not been audited because the company is entitled to the exemption provided by section 249AA(1) of the Companies Act 1985 relating to dormant companies and its members have not required the company to obtain an audit of these accounts in accordance with s249B(2).

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records that comply with Section 221 of the Companies Act 1985. The directors also acknowledge their responsibilities for preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with Section 226 of the Companies Act 1985 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the company.

These financial statements were approved by the Board of Directors on 06 February 2006

Signed on behalf of the Board of Directors on 27 February 2006.


Director