

**Return of Allotment of Shares**Company Name: **PANMURE GORDON & CO. LIMITED**Company Number: **02700769**Received for filing in Electronic Format on the: **20/07/2017**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/07/2017

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 482445 |
| Currency: | GBP | Nominal value of each share | 0.04 |
| | | Amount paid: | 0.04 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 16027918 |
| Currency: | GBP | Aggregate nominal value: | 641116.72 |

Prescribed particulars

ALL ORDINARY SHARES ARE NON-REDEEMABLE AND RANK PARI PASSU, WITH THE FOLLOWING RIGHTS: A) ON A SHOW OF HANDS EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE SHALL HAVE ONE VOTE AND EVERY PROXY APPOINTED BY A MEMBER SHALL HAVE ONE VOTE SAVE THAT EVERY PROXY APPOINTED BY ONE OR MORE MEMBERS TO VOTE FOR THE RESOLUTION AND BY ONE OR MORE OTHER MEMBERS TO VOTE AGAINST THE RESOLUTION, HAS ONE VOTE FOR AND ONE VOTE AGAINST. ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER; B) IN RESPECT OF DIVIDENDS, TO PARTICIPATE EQUALLY IN A DISTRIBUTION; C) IN RESPECT OF CAPITAL, TO PARTICIPATE EQUALLY IN A DISTRIBUTION (INCLUDING ON WINDING UP).

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 16027918 |
| | | Total aggregate nominal value: | 641116.72 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.