



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals

CHW P000

Company Number

2700769

Company name in full

Panmure Gordon & Co plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 2 1 1 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

195,680

Nominal value of each share

4p

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

100%

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information is not required if the shares are fully paid up)

Consideration for the acquisition of ThinkEquity Holdings LLC pursuant to

an agreement dated 19 February 2007 between Panmure Gordon & Co

plc, Broadway Acquisition 2007 LLC and ThinkEquity Holdings LLC



09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) Please see attached schedule Address UK Postcode _ _ _ _ _	Class of shares allotted Ordinary	Number allotted
Name(s) Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed S A Wilby Date 29/11/07

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Company Secretary, Panmure Gordon & Co plc	
155 Moorgate, London EC2M 6XB	
Tel 020 7614 8395	
DX number	DX exchange

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Shareholder Name	Shareholder Address	Class of shares allotted	Number allotted
Adnan S Butt	7025 Third Avenue Apartment 4c Brooklyn NY 11209 USA	Ordinary	80
CNC Holdings I, LLC	Attn: Shant Sood 153 East 58th Street, 58th Floor New York NY 10022 USA	Ordinary	1,300
Seth J Gersch	200 Robin Road Hillsborough CA 94010 USA	Ordinary	1,102
Richard A Gimigliano	20 Mountain Spring Avenue San Francisco CA 94114 USA	Ordinary	4,445
Glenn Greene	1240 N Lake Shore Dr #14b Chicago IL 60610 USA	Ordinary	80
Nico Herden	680 Mission St Apt 396 San Francisco CA 94105 USA	Ordinary	402
David Hicks	1725 Memorial Park Dr c/o Alliance Mortgage Jacksonville FL 32204 USA	Ordinary	5,740
Stephen J Hohenreder	PO Box 696 Ross CA 94957 USA	Ordinary	4,445
Kent Logan	815 Potato Patch Dr Vail CO 81657 USA	Ordinary	661
Audrey Snell	6 Pebble Beach Drive Livingston NJ 07039 USA	Ordinary	2,222
Peter M Westley	44 Via Los Altos Tiburon CA 94920 USA	Ordinary	1,333
Georges J Yared	19665 Chimo West Deephaven MN 55391 USA	Ordinary	4,444
Michael B Armstrong	1831 Grant #102 San Francisco CA 94133 USA	Ordinary	40
Suresh Balaraman	7 Dr Radhakrishnan Nagar III Cross St, Thiruvanniyur Chennai 600 041 India	Ordinary	1,675
Shezad Bandukwala	6330 Davane Ct Downers Grove IL 60516 USA	Ordinary	1,422
James T Barker	122 Charlie Hill Rd Millerton NY 12546 USA	Ordinary	80

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Shareholder Name	Shareholder Address	Class of shares allotted	Number allotted
Stewart M Barry	499 Marina Blvd Apt 101 San Francisco CA 94123 USA	Ordinary	241
Robert Burleson	4031 Greenwood Ave Oakland CA 94602 USA	Ordinary	161
Michael Burton	1901 Chestnut Street Apt 11 San Francisco CA 94123 USA	Ordinary	40
Michael R Cain	3803 Naughton Ave Belmont CA 94002 USA	Ordinary	80
William V Campbell	2421 Park Blvd, Suite 202B Palo Alto CA 94036 USA	Ordinary	6,078
Peter V Coleman	121 W Bellevue Av San Mateo CA 94402 USA	Ordinary	4,241
John W Conroy	30 Knob Hill Circle Canton MA 02021 USA	Ordinary	80
Ronald & Gayle Conway	Conway Family Trust 2000 Washington St San Francisco CA 94109 USA	Ordinary	1,525
Benjamin J Davey	2100 Northpoint #303 San Francisco CA 94123 USA	Ordinary	161
David DesJardins	1538 Burlingame Avenue Burlingame CA 94010 USA	Ordinary	1,506
Raymond M Dragos	3350 Octavia Road No 6 San Francisco CA 94123 USA	Ordinary	277
Stephen M Dragos	9906 Deerbrook Dr Chanhassen MN 55317 USA	Ordinary	2,004
Kirsten Louise Edwards	1932 Jefferson St San Francisco CA 94123 USA	Ordinary	161
Brian Endres	758 North Point Apt 1 San Francisco CA 94109 USA	Ordinary	80
Janet A Faleski	245 East 63rd Street Apt 21C New York NY 10021 USA	Ordinary	438
Jonathan L Fitzgibbons	18 Butterfield Road San Anselmo CA 94960 USA	Ordinary	40

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Shareholder Name	Shareholder Address	Class of shares allotted	Number allotted
Jordan Gersch	2539 Clay St Apt 2 San Francisco CA 94115 USA	Ordinary	40
Albert Hanser	129 Marlborough St #B Boston MA 02116 USA	Ordinary	358
Matthew P Hanson	2 East Erie Street #2302 Chicago IL 60611 USA	Ordinary	16
Michael J Homer	Michael J Homer Trust 242 Atherton Avenue Atherton CA 94027 USA	Ordinary	3,047
Jonathan Hoopes	54 Camp Ave Darien CT 06820 USA	Ordinary	161
Michael S Huang	586a Missouri Street San Francisco CA 94107 USA	Ordinary	40
Philip M Johnston	20 Orange Ct Hillsborough CA 94010 USA	Ordinary	3,333
Traci L Mangini	750 N Rush Street Apt 3304 Chicago IL 60611 USA	Ordinary	161
Randall W Mason	1652 Homestead Trail Medina MN 55356 USA	Ordinary	6,988
Robert B McClanahan	1462 Hunter Dr Wayzata MN 55391 USA	Ordinary	5,063
James McGurk	1839A Green Street San Francisco CA 94123 USA	Ordinary	80
Mark L Moe	5228 Larada Lane Edina MN 55436 USA	Ordinary	4,219
Michael Moe	c/o ThinkEquity Partners LLC 600 Montgomery Street San Francisco CA 94111 USA	Ordinary	31,459
Jack Monopoli	1826 Joseph Drive Moraga CA 94566 USA	Ordinary	2,444
Tad Nacheff	45 Crescent Place Short Hills NJ 07078 USA	Ordinary	80
Mark Nagel	3416 Broderick St San Francisco CA 94123 USA	Ordinary	40

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Shareholder Name	Shareholder Address	Class of shares allotted	Number allotted
Permalon Limited	Permalon Limited Attn: Gethin Taylor 1st Floor, East Wing Shearwater House Nunnery Mills Old Castletown Rd Douglas Isle of Man IM21QA	Ordinary	6,098
J Daniel Plants	1100 Sacramento St Apt 508 San Francisco CA 94108 USA	Ordinary	8,889
Stuart M Pulvirent	330 Hobart Avenue Short Hills NJ 07078 USA	Ordinary	4,445
Deborah Hicks Quazzo	1500 N Lake Shore Dr Apt 21C Chicago IL 60610 USA	Ordinary	33,029
Eric Ross	245 East 63rd #1405 New York NY 10021 USA	Ordinary	1,333
S&J Investment Partners, LLC	Attn: Ram Shriram c/o MyCFO 1700 Seaport Dr, 4th Floor Redwood City CA 94063 USA	Ordinary	11,765
David J Strupp	7 E 20th Street Apt 7f New York NY 10003 USA	Ordinary	1,333
Nathan C Swanson	3707 Grand Way #200 St Louis Park MN 55416 USA	Ordinary	3,150
Margaret L Taylor	Margaret L Taylor Trust u/a/o 1-14-2003 531 Lodgepole Drive Incline Village NV 54451 USA	Ordinary	1,176
Jonathan R Terry	3882 California St San Francisco CA 94118 USA	Ordinary	40
Kelli Frostad Toledo	1541 Wellington St Oakland CA 94602 USA	Ordinary	40
Aaron C Travis	488 Locust #306 San Francisco CA 94118 USA	Ordinary	80
Steven S Tripp	17 St Lucia Place Tiburon CA 94920 USA	Ordinary	161
Edward A Weller	One Sixth Ave San Francisco CA 94118 USA	Ordinary	161

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Robert P White	4355 Quail Run Lane Danville CA 94506 USA	Ordinary	2,444
Eric P Wilson	1780 Shadywood Rd Wayzata MN 55391 USA	Ordinary	3,330
Gregory Wright	325 Highview Road Englewood NJ 07631 USA	Ordinary	14,093
			195,680