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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

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2700283

Name of company

* insert full name
of Company

* RUTLAND SHOE COMPANY LIMITED

Date of creation of the charge

9th December 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

FIXED CHARGE ON PURCHASED DEBTS WHICH FAIL TO VEST AND ON OTHER DEBTS
AND FLOATING CHARGE ON PROCEEDS OF OTHER DEBTS

Amount secured by the mortgage or charge

All monetary and other liabilities and obligations now or at any time hereafter owed or incurred by the Company to or in favour of the Security Holder whether present or future, actual or contingent, liquidated or unliquidated whether arising in or by contract, tort, restitution, assignment or breach of statutory duty, and whether arising under an agreement for the purchase of debts between the Company and the Security Holder or otherwise.

Names and addresses of the mortgagees or persons entitled to the charge

GRIFFIN CREDIT SERVICES LIMITED

21 FARNCOMBE ROAD, WORTHING, WEST SUSSEX

Postcode

BN11 2BW

Presentor's name address and
reference (if any) :

WILDE AND PARTNERS
DX 428 LONDON/CHANCERY

Time critical reference

For official Use
Mortgage Section

Post room



A28 *AFKCEG6* 543
COMPANIES HOUSE 13/12/96

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

1. By way of Fixed Equitable Charge:
 - (i) all debts purchased or purported to be purchased by the Security Holder pursuant to an agreement for the purchase of debts between the Security Holder and the Company including the associated rights relating thereto, which fail to vest effectively or absolutely in the Security Holder for any reason; and
 - (ii) all amounts of indebtedness now or at any time hereafter owing or becoming due to the Company on any account whatsoever including the associated rights relating thereto (other than debts the subject of (i) above) but subject to paragraph 2 below.
2. By way of Floating Charge such monies as the Company may receive in respect of the debts the subject of (ii) above as shall from time to time, stand released from the fixed charge created thereon.

Particulars as to commission allowance or discount (note 3)

none

Signed



Date 11/12/96

On behalf of [company/mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02700283

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED CHARGE ON PURCHASED DEBTS WHICH FAIL TO VEST AND ON OTHER DEBTS AND FLOATING CHARGE ON PROCEEDS OF OTHER DEBTS DATED THE 9th DECEMBER 1996 AND CREATED BY RUTLAND SHOE COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GRIFFIN CREDIT SERVICES LIMITED ON ANY ACCOUNT WHATSOEVER WHETHER ARISING UNDER THE AGREEMENT (AS DEFINED) OR OTHERWISE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th DECEMBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th DECEMBER 1996.

Peter C Protheroe

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

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RM
17/12