



COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

**IMPORTANT : To be delivered together with
the original instrument within 21 days – see Note 1**

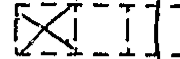
M6

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



2697748

Name of company

BUG MUSIC LIMITED ("Lessee")

* insert full name
of company

Date of creation of the charge

6th October 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

COUNTERPART RENT DEPOSIT DEED in favour of Penminster
Brown Limited ("Lessor")

Amount secured by the mortgage or charge

The due performance and observance of the covenants
agreements and conditions on the part of the Lessee under a
Lease made between the Lessor and the Lessee on the 6th
October 1992 of ground floor offices at 75 Milson Road
London W14

Names and addresses of the mortgagees or persons entitled to the charge

PENMINSTER BROWN LIMITED
27 Vicarage Road
East Sheen
London

Postcode

SW14 8RZ

Presenter's name address and
reference (if any):

38799

THE LONDON LAW AGENCY LTD
84 Temple Chambers
Temple Avenue
LONDON
EC4Y 0HP

Time critical reference

For official Use
Mortgage Section

8 OCT 1992

Post room



Short particulars of all the property mortgaged or charged

By way of Charge £2,000.00 and all other monies paid or credited to a Deposit Account at a London clearing bank opened by the Lessor's solicitors

Please do not write in this margin

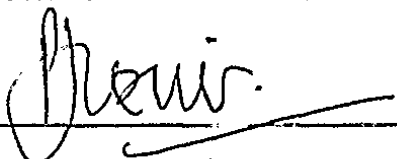
Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

For and on behalf of The London Law Agency Limited

Signed



Date

8th October 1992

On behalf of [company] [~~Mortgagee/chargee~~]

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 6th OCTOBER 1992
and created by BUG MUSIC LIMITED

for securing all moneys due or to become due from the Company to
PENMINSTER BROWN LIMITED under the terms of THE LEASE DATED 6th OCTOBER
1992

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 8th OCTOBER 1992

Given under my hand at the Companies Registration Office,
Cardiff the 14th OCTOBER 1992

No. 2697748

N. S. Berkley

N. S. BERKLEY
an authorised officer

C.69

LC
14/10