

SEEBOARD INTERNATIONAL LIMITED
(the "Company")

**SOLVENCY STATEMENT MADE FOR THE PURPOSES OF SECTION 642 OF
THE COMPANIES ACT 2006 ("THE ACT") 2006**

Seeboard International Limited a private limited company whose registered number is 2693107 and whose registered office is at 40 Grosvenor Place, Victoria, London SW1X 7EN

We, the directors named below (being all the directors of the Company as at the date of this statement) do solemnly and sincerely state that

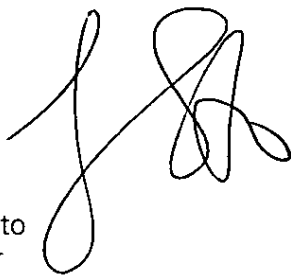
This solvency statement is for the purposes of s 642 of the Act

The Company is proposing to reduce its share capital pursuant to ss 641 to 644 of the Act by the sum of £499,999 comprising cancellation of 499,999 ordinary shares of £1.00 each

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This statement was made by the directors on 25 x 1 2011

Joe Souto
Director



Vincent de Rivaz
Director



MONDAY

COMPANIES HOUSE



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28/11/2011

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